



April 24, 2024

<b>The BSE Ltd.</b> 1 <sup>st</sup> Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 <b>Scrip Code: 532884</b>	<b>The National Stock Exchange of India Ltd.</b> Exchange Plaza, 5 <sup>th</sup> Floor, C – 1, Block G Bandra – Kurla Complex, Bandra (E) Mumbai – 400051 <b>Symbol: REFEX</b>
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**Sub.: Reconciliation of Share Capital Audit for the Quarter ended March 31, 2024**

Dear Sir(s)/Madam,

Please find enclosed a **Reconciliation of Share Capital Audit Report** under Regulation 76 (1) of SEBI (Depositories and Participants) Regulations, 2018 showing the details of the shares held in Dematerialized Form in NSDL, CDSL and in Physical form, as given by Practicing Company Secretary for the Quarter ended March 31, 2024.

Thanking you.

Yours faithfully,  
For **Refex Industries Limited**

**G. Divya**  
Company Secretary  
ACS 37320

*Encl: As above*

**Refex Industries Limited**  
A Refex Group Company

**CIN: L45200TN2002PLC049601**

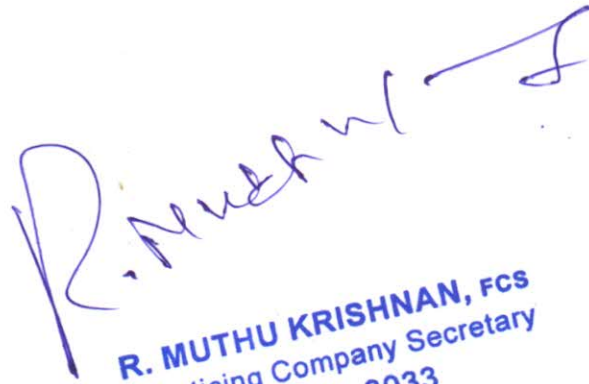
**Registered Office:** 2nd Floor, No.313, Refex Towers, Sterling Road,  
Valluvar Kottam High Road, Nungambakkam, Chennai, Tamil Nadu 600 034  
P: 044 - 3504 0050 | E: info@refex.co.in | W: www.refex.co.in

**Factory:** No.1/171, Old Mahabalipuram Road,  
Thiruporur – 603 110, Chengalpattu District, Tamil Nadu  
P: 044 2744 5295 | E: info@refex.co.in | W: www.refex.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER  
ENDED  
31<sup>st</sup> MARCH 2024

1. For Quarter ended 31<sup>st</sup> MARCH 2024
2. ISIN INE 056I01025
3. Face Value Rs.2 Each
4. Name of the company REFEX INDUSTRIES LIMITED.
5. Registered Office Address 2<sup>nd</sup> Floor, 313, Refex Towers  
Sterling Road, Valluvar Kottam High Road,  
Nungambakkam, Chennai – 600 034
6. Correspondence Address 2<sup>nd</sup> Floor, 313, Refex Towers  
Sterling Road, Valluvar Kottam High Road,  
Nungambakkam, Chennai – 600 034
7. Telephone Tel 044 – 35040050
8. Email Address [investor.relations@refex.co.in](mailto:investor.relations@refex.co.in)
9. Names of the Stock Exchanges where the company's shares are listed.

National Stock Exchange of India Limited, Mumbai  
BSE Limited, Mumbai.



**R. MUTHU KRISHNAN, FCS**  
Practicing Company Secretary  
CP NO: 3033  
FCS NO: 6775

	No. of shares	% of paid up Capital
10. Paid up Capital	11,56,81,390 Equity shares	100.00
11. Listed Capital (Exchange Wise) Bombay Stock Exchange, Mumbai and National Stock Exchange	11,06,81,390 Equity Shares	95.68
12. Held in Dematerialized form in NSDL	7,61,23,824 Equity Shares	65.80
13. Held in Dematerialized form in CDSL	3,45,51,266 * Equity Shares	29.87
14. Physical	6300 Equity Shares	0.01
15. Total No of shares (12+13+14)	11,06,81,390	95.68

16. Reasons for difference if any:

The difference of 50,00,000 equity shares between the paid up capital and listed capital represents the equity shares allotted by the company by way of preferential allotment on 28<sup>th</sup> March 2024. The company had obtained in principle approval for the said shares from both stock exchanges, BSE and NSE, on 26<sup>th</sup> March 2024 for this allotment .

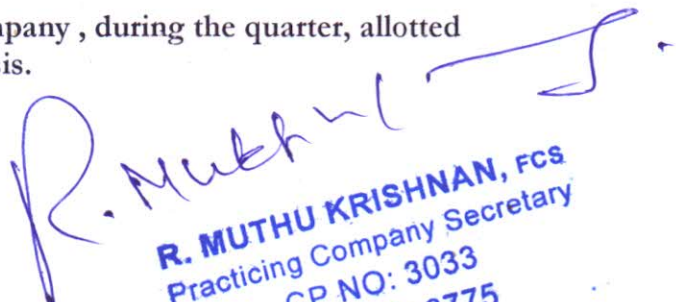
After the said allotment, the company had made applications for final listing approval from both stock exchanges and the same is under process with the stock exchanges

The necessary corporate action for crediting the allottee's demat account for the said preferential allotment has also been initiated by the company and the same is pending for receipt of final listing approval from stock exchangers as given above

Hence the difference between column 10 and column 11 is because of the reason that listed capital is excluding the above said allotment of equity shares since the listing approval is pending with stock exchanges and break up for column 11 is given in columns 12 , 13 and 14 pending corporate action for the preferential allotment of equity shares as aforesaid.

17. Certifying the Details of changes in share capital during the quarter under consideration

As mentioned in point no.16 above, the company , during the quarter, allotted 50,00,000 equity shares on a preferential basis.

  
**R. MUTHU KRISHNAN, FCS**  
Practicing Company Secretary  
CP NO: 3033  
FCS NO: 6775

Apart from this, the company had also allotted 2740 Equity shares of Rs 10 each during the quarter under consideration pursuant to exercise of stock options issued to the employees under the Refex Employee Stock Option Scheme 2021 (ESOP 2021)

During the quarter, the company also approved a resolution by way of postal ballot on 1<sup>st</sup> March 2024 for stock split of equity shares from face value of Rs10 per equity share to Rs.2 per equity share and necessary corporate action for the stock split was executed on 22<sup>nd</sup> March 2024 by crediting 5 equity shares of the company of Rs.2 each in substitution of every one equity share of Rs.10 each.

18. Register of members is updated YES

19. Reference of previous quarter with regard to excess dematerialized share if any,

NOT APPLICABLE

20. Has the company resolved a matter mentioned in point no.19 above the current quarter? If not, reason why?

NOT APPLICABLE

21. Total no of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with reasons for delay.

NIL

22. Name, Telephone no. of the Compliance Officer of the company.

Ms. Divya Gowrivallabhan  
Company Secretary  
2nd Floor, 313, Refex Towers  
Sterling Road, Valluvar Kottam High Road,  
Nungambakkam, Chennai – 600 034

Tel 044- 35040050

23. Name Address and Tel no. of Auditor.

Mr R Muthu Krishnan  
Practicing Company Secretary  
New No.33 (Old no.17)  
School View Road, R K Nagar  
Chennai- 600 028.  
Tel: 044 -24614932  
MEMBERSHIP NO: FCS 6775  
COP NO: 3033  
PR NO.2048/2022

  
**R. MUTHU KRISHNAN, FCS**  
Practicing Company Secretary  
CP NO: 3033  
FCS NO: 6775

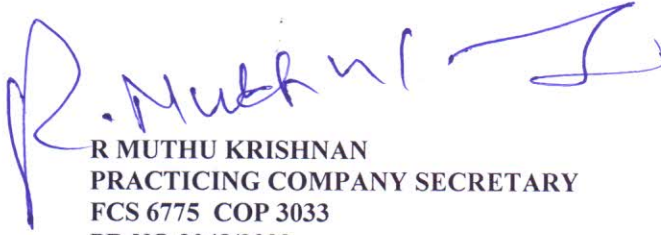
24. Appointment of Common Agency for the share registry work

M/S.Cameo Corporate Services Limited  
Subramaniam Building, No.1, Club House Road,  
Chennai – 600 002.

25. Any other details that the Auditor may like to provide.

NIL

DATE 23/04/2024  
UDIN NO F006775F000217370

  
R MUTHU KRISHNAN  
PRACTICING COMPANY SECRETARY  
FCS 6775 COP 3033  
PR NO.2048/2022

