

1. Name of Listed Entity:Refex Industries Limited
2. Scrip Code/Name of Scrip/Class of Security: REFEX
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2017
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								As a % of (A+B+C2)	No of Voting Rights				Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: y	Total								
A	Promoter & Promoter	7	4875977	0	0	4875977	31.51	4875977	0	487597	31.51	0	31.51	0	0.00	135000	27.69	4875977

	Group									7					0			
B	Public	7804	1059919	0	0	10599199	68.49	10599199	0	10599199	68.49	0	68.49	0	0.00		10596082	
C	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
C1	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		0	
C2	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		0	
	Total	7811	15475176	0	0	15475176	100.00	15475176	0	15475176	100.00	0	100.00	0	0.00	1350000	8.72	15472059

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (i)	PAN (II)	No. of share holders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
l	Indian		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a	Individuals/Hindu undivided Family		4	23015	0	23015	14.87	23015	0	23015	14.87	0	14.87	0	0.00	135000	58.66	23015
	TARACHAN D JAIN	AAFP J8044 C		25220	0	25220	1.63	25220	0	25220	1.63	0	1.63	0	0.00	0	0.00	25220
	JAGDISH JAIN	AAFP J8045 D		7395	0	7395	0.05	7395	0	7395	0.05	0	0.05	0	0.00	0	0.00	7395
	ANIL JAIN T	AAD PA85 82A		19577	0	19577	12.65	19577	0	19577	12.65	0	12.65	0	0.00	135000	68.96	19577
	SEEMA JAIN	AEZP J8013 K		84117	0	84117	0.54	84117	0	84117	0.54	0	0.54	0	0.00	0	0.00	84117
b	Central Government/ State Government(s)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
c	Financial		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

	Institutions/ Banks																		
d	Any Other (specify)		3	25744 63	0	0	257446 3	16.64	257440 63	257 446 3	16.64	0	16.64	0	0.00	0	0.00	2574463	
	Body Corporate		1	20834 11	0	0	208341 1	13.46	208340 11	208 341 1	13.46	0	13.46	0	0.00	0	0.00	2083411	
	SHERISHA TECHNOLO GIES PRIVATE LIMITED	AAH CS64 71P		20834 11	0	0	208341 1	13.46	208340 11	208 341 1	13.46	0	13.46	0	0.00	0	0.00	2083411	
	Other		2	49105 2	0	0	491052	3.17	491050 2	491 052	3.17	0	3.17	0	0.00	0	0.00	491052	
	UGAMDEVI JAIN	AAH PJ084 0J		41905 2	0	0	419052	2.71	419050 2	419 052	2.71	0	2.71	0	0.00	0	0.00	419052	
	DIMPLE JAIN	AEIP D375 7K		72000	0	0	72000	0.47	720000	720 00	0.47	0	0.47	0	0.00	0	0.00	72000	
	Sub-Total (A)(1)		7	48759 77	0	0	487597	31.51	487590 77	487 597 7	31.51	0	31.51	0	0.00	135 000 0	27.69	4875977	
2	Foreign		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
a	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
b	Government		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
c	Institutions		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
d	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
e	Any Other		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	

(specify)																			
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		7	4875977	0	0	4875977	31.51	4875977	0	4875977	31.51	0	31.51	0	0.00	1350000	27.69	4875977	

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
l	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a	Mutual Funds/		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00					0
b	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00					0
c	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00					0
d	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00					0
e	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00					0
f	Financial		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00					0

	Institutions/ Banks																		
g	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
h	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
i	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Sub-Total (B)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
2	Central Government/ State Government(s) / President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
3	Non- institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a	Individuals -		7199	83584	0	0	835845	54.01	83584	0	835	54.01	0	54.01	0	0.00	0	0.00	8356541
				58		8			58		845								
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		7143	59739	0	0	597391	38.60	59739	0	597	38.60	0	38.60	0	0.00			5971993
				10		0			10		391								
ii	Individual shareholders holding nominal share capital in excess of Rs.		56	23845	0	0	238454	15.41	23845	0	238	15.41	0	15.41	0	0.00			2384548
				48		8			48		454								
											8								

	2 lakhs.																		
	NISHA JAIN	AAL PJ925 9K	0	22954 2	0	0	229542	1.48	22954 2	0	229 542	1.48	0	1.48	0	0.00			229542
b	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
c	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
d	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
e	Any Other (specify)		605	22407 41	0	0	224074 1	14.48	22407 41	0	224 074 1	14.48	0	14.48	0	0.00			2239541
	Body Corporate		160	14821 04	0	0	148210 4	9.58	14821 04	0	148 210 4	9.58	0	9.58	0	0.00			1482104
	WAY2WELA TH BROKERS PRIVATE LIMITED	AAA CT44 64G	0	17632 1	0	0	176321	1.14	17632 1	0	176 321	1.14	0	1.14	0	0.00			176321
	TV18 BROADCAS T LIMITED	AAC CG36 66M	0	27500 0	0	0	275000	1.78	27500 0	0	275 000	1.78	0	1.78	0	0.00			275000
	RMP INFOTECH PRIVATE LIMITED	AAC CR14 62N	0	20000 0	0	0	200000	1.29	20000 0	0	200 000	1.29	0	1.29	0	0.00			200000
	Clearing member		51	65334	0	0	65334	0.42	65334	0	653 34	0.42	0	0.42	0	0.00			65334
	Other		1	20000	0	0	20000	0.13	20000	0	200 00	0.13	0	0.13	0	0.00			20000
	Hindu		325	44262	0	0	442620	2.86	44262	0	442	2.86	0	2.86	0	0.00			442620

	Undivided Family			0					0		620							
	Non-Resident Indian (NRI)	67	229483	0	0	229483	1.48	229483	0	229483	1.48	0	1.48	0	0.00			229483
	Foreign Nationals	1	1200	0	0	1200	0.01	1200	0	1200	0.01	0	0.01	0	0.00			0
	Sub-Total (B)(3)	7804	10599199	0	0	10599199	68.49	10599199	0	10599199	68.49	0	68.49	0	0.00			10596082
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	7804	10599199	0	0	10599199	68.49	10599199	0	10599199	68.49	0	68.49	0	0.00			10596082

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
								No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
As a % of (A+B+C2) (VIII)			Class X	Class Y	Total													
1	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %