

CLAUSE JS
Introductory sub-table (I)(a)

NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED
 SCRP CODE : 532884 , NAME OF THE SCRP :
 QUARTER ENDED :
 SHAREHOLDING PATTERN AS ON : 31-Dec-2014 , CLASS OF SECURITY : EQUITY

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group			
Held by public			
Total - D			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total - E			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total - F			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	15475176		



For REFEX INDUSTRIES LTD.

Gopalakrishnan
 G. GOPALAKRISHNAN
 Secretary.

CLAUSE 35
Introductory sub-table (i)(a)

NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED , CLASS OF SECURITY : EQUITY
 SCHEMATIC CODE : 522884
 SHAREHOLDING PATTERN AS ON : 31-Dec-2014

STATEMENT SHOWING SHAREHOLDING PATTERN

CATE GORY CODE	NO. OF HOLDERS	TOTAL NO. OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED
				AS A % OF (A+B)	AS A % OF (A+B+C)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
A. SHAREHOLDING OF PROMOTER AND PROMOTER GROUP						
1. INDIAN						
a. INDIVIDUALS/HINDU UNDIVIDED FAMILY	6	3223125	3223125	20.8277	20.8277	1350000 41.8848
b. CENTRAL GOVERNMENT/STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0 0.0000
c. BODIES CORPORATE	2	1588761	1588761	10.2665	10.2665	0 0.0000
d. FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.0000	0.0000	0 0.0000
e. ANY OTHER DIRECTORS AND THEIR RELATIVES	3	469031	469031	3.0308	3.0308	0 0.0000
	3	469031	469031	3.0308	3.0308	0 0.0000
SUB - TOTAL (A)(1)						
	11	5280917	5280917	34.1250	34.1250	1350000 25.5637
2. FOREIGN						
a. INDIVIDUALS (NON-RESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS)	0	0	0	0.0000	0.0000	0 0.0000
b. BODIES CORPORATE	0	0	0	0.0000	0.0000	0 0.0000
c. INSTITUTIONS	0	0	0	0.0000	0.0000	0 0.0000
d. QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0 0.0000
e. ANY OTHER	0	0	0	0.0000	0.0000	0 0.0000
SUB - TOTAL (A)(2)						
	11	5280917	5280917	34.1250	34.1250	1350000 25.5637
TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1)+(A)(2)						



For REFEX INDUSTRIES LTD.
 S. GOPALAKRISHNAN
 Secretary.

CLAUSE 23
Introductory sub-table (i)(a)

NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED CLASS OF SECURITY : EQUITY
 SCRIP CODE : 532884
 QUARTER ENDED : NAME OF THE SCRIP : REFEX REFRIG
 SHAREHOLDING PATTERN AS ON : 31-Dec-2014

STATEMENT SHOWING SHAREHOLDING PATTERN

CATE GORY CODE	CATEGORY OF SHARE HOLDER	NO. OF HOLDERS	TOTAL NO. OF SHARES	(IV)	(V)	TOTAL SHAREHOLDING AS		As a Number of shares (VII)	As a Percentage (IX)= (VII)/(IV)*100
						AS A % OF (VI)	OF (A+B) OF (VI)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)
B.	PUBLIC SHAREHOLDING								
1.	INSTITUTIONS								
a.	MUTUAL FUNDS/UTI	0	0	0	0.0000	0.0000	NA	NA	NA
b.	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	NA	NA	NA
c.	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	NA	NA	NA
d.	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	NA	NA	NA
e.	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	NA	NA	NA
f.	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.0000	0.0000	NA	NA	NA
g.	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	NA	NA	NA
h.	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	NA	NA	NA
i.	ANY OTHER								
SUB - TOTAL (B)(1)		0	0	0	0.0000	0.0000	NA	NA	NA



For REFEX INDUSTRIES LTD.

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Introductory sub-table (i)(a)
NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED , CLASS OF SECURITY : EQUITY
SHARE CODE : 532884
QUARTER ENDED : 31-Dec-2014
SHAREHOLDING PATTERN AS ON : 31-Dec-2014

STATEMENT SHOWING SHAREHOLDING PATTERN

DATE CATEGORY OF SHARE HOLDER	TABLE (I)(a)		TABLE (I)(b)		AS A % OF (A+B) (VI)	AS A % OF (A+B+C) OF (VII)	Number of Shares (VIII)	As a % of (VIII) (IX)= (VII)/(IX)*100
	NO. OF HOLDERS	TOTAL SHARES IN DEBIT	TOTAL NO. OF SHARES	SHARES PLEDGED OR OTHERWISE ENCUMBERED				
(II)	(III)	(IV)	(V)					
2. NON-INSTITUTIONS								
a. BODIES CORPORATE	184	1904951	1904951	12.3097	12.3097	NA	NA	NA
b. INDIVIDUALS - SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTD RS. 1 LAKH	5555	3620410	3620223	23.3949	23.3949	NA	NA	NA
137	4238402	4238402	27.3683	27.3683	NA	NA	NA	NA
c. QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	NA	NA	NA
d. ANY OTHER MEMBERS CLEARING NATIONALS FOREIGN NATIONALS HINDU UNDIVIDED FAMILIES NON RESIDENT INDIANS	13 271 22	766 1200 399102 22228	766 0 399102 22228	0.0514 0.0077 2.5789 0.1436	0.0514 0.0077 2.5789 0.1436	NA NA NA NA	NA NA NA NA	NA NA NA NA
	307	430496	429296	2.7818	2.7818	NA	NA	NA
SUB - TOTAL (B)(2)	6183	10194259	10192872	65.8749	65.8749	NA	NA	NA
TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2)	6183	10194259	10192872	65.8749	65.8749	NA	NA	NA
TOTAL (A)+(B)	6194	15475176	15473789	100.0000	100.0000	1350000	8.7236	



For REFEX INDUSTRIES LTD.
S. GOPALAKRISHNAN
Secretary.

CATE GORY CODE	CATEGORY OF SHARE HOLDER	NO. OF HOLDERS	TOTAL NO. OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED
					AS A % OF (VI)	AS A % OF (VII)	
(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
	Promoter and Promoter Group	0	0	0	0.0000	0.0000	NA
	Public	0	0	0	0.0000	0.0000	NA
	TOTAL CUSTODIAN (C)						
	GRAND TOTAL (A)+(B)+(C)	6194	15475176	15473789	100.0000	13500000	8.7236

C. SHARES HELD BY
CUSTODIANS AND
WHICH DEPOSITARY RECEIPTS
HAVE BEEN ISSUED



For REFEX INDUSTRIES LTD.

S. GOPALAKRISHNAN
Secretary

REFEX INDUSTRIES LIMITED
 (1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" - 31-Dec-2014

Sr.No	Name of the shareholder	Details of Shares held		Encumbered shares (X)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)	
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No. of Shares held	As a % of grand total (A)+(B)+(C)	Number of warrants held	As a % total number of convertible securities of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	
1	SHREYSHA TECHNOLOGIES (P) LIMITED	15632641	10.1017	0	0.0000	0.0000	0	0.0000	0	0.0000	10.1017
2	TARACHAND JAIN	185200	1.1967	0	0.0000	0.0000	0	0.0000	0	0.0000	1.1967
3	ANIL JAIN T	15302521	9.8884	1350000	88.2207	8.7236	0	0.0000	0	0.0000	9.8884
4	SEEMA JAIN	216000	1.3757	0	0.0000	0.0000	0	0.0000	0	0.0000	1.3757
5	LADKISH JAIN	389704	2.5182	0	0.0000	0.0000	0	0.0000	0	0.0000	2.5182
6	UKANDEVI JAIN	112000	0.0723	0	0.0000	0.0000	0	0.0000	0	0.0000	0.0723
7	DIPPLE JAIN	720000	0.4652	0	0.0000	0.0000	0	0.0000	0	0.0000	0.4652
8	SHREYSHA TECHNOLOGIES-PVT. LTD	254771	0.1647	0	0.0000	0.0000	0	0.0000	0	0.0000	0.1647
9	T. ANIL JAIN	8349631	5.3954	0	0.0000	0.0000	0	0.0000	0	0.0000	5.3954
10	TARACHAND JAIN	67006	0.4329	0	0.0000	0.0000	0	0.0000	0	0.0000	0.4329
11	UKANDEVI JAIN	368931	2.4732	0	0.0000	0.0000	0	0.0000	0	0.0000	2.4732
TOTAL		52809171	34.1250	1350000	85.5637	8.7236	0	0.0000	0	0.0000	34.1250



For REFEX INDUSTRIES LTD
 S. GOPAL KRISHNA N
 Secretary.

REFEX INDUSTRIES LIMITED
 (1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the
 category "Public" and holding more than 1% of the total number of shares - 31-Dec-2014

Sr.No	Name of the shareholder	No. of Shares held	Shares as a percentage of total shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RNP INFOTEL PRIVATE LIMITED	2000000	1.2723	0	0.0000	0	0.0000	1.2723
2	ELLMAY DEVELOPERS PVT LTD	197500	1.2762	0	0.0000	0	0.0000	1.2762
3	HANZALETH BROKERS PRIVATE LIMITED	157225	1.0159	0	0.0000	0	0.0000	1.0159
4	HANZALETH BROKERS PRIVATE LIMITED	144098	0.9311	0	0.0000	0	0.0000	0.9311
5	HANZALETH BROKERS PRIVATE LIMITED	264104	1.7066	0	0.0000	0	0.0000	1.7066
	TU18 BROADCAST LIMITED	275000	1.7770	0	0.0000	0	0.0000	1.7770
	TOTAL	1237925	7.9994	0	0.0000	0	0.0000	7.9994



For REFEX INDUSTRIES LTD.
 S. GOPALAKRISHNAN
 Secretary.

REFEX INDUSTRIES LIMITED
 (1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company - 31-Dec-2014

Sr.No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares (i.e., Brand Total (A)+(B)+(C) indicated in Statement at para(1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of the total warrants of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class	

NIL



For REFEX INDUSTRIES LTD.
 S. GOPAL KRISHNAN
 Secretary.

REFEX INDUSTRIES LIMITED
 II(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) - 31-Dec-2014

L.NO	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs,etc.)	NUMBER OF OUTSTANDING DRs	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	[SHARES UNDERLYING OUTSTANDING] DRs AS A % OF TOTAL NUMBER OF SHARES (1.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE]
	NIL			



For REFEX INDUSTRIES LTD.

S. Gopalakrishnan
 S. GOPALAKRISHNAN
 Secretary.

