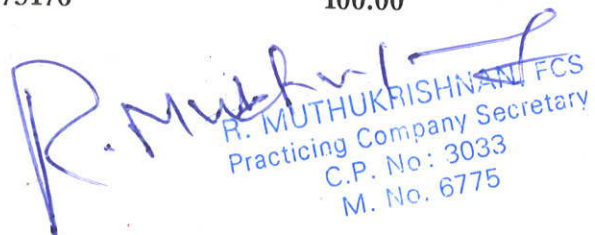


**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR  
THE QUARTER ENDED  
30<sup>th</sup> SEPT 2017**

1. For Quarter ended	30 <sup>TH</sup> SEPT 2017	
2. ISIN	INE 056i01017	
3. Face Value	Rs.10 Each	
4. Name of the company	REFEX INDUSTRIES LIMITED. (Formerly known as Refex Refrigerants Limited)	
5. Registered Office Address	20, Mookar Nalla Muthu Street, Chennai – 600 001.	
6. Correspondence Address	67, Bazullah Road, T Nagar, Chennai – 600 017	
7. Telephone and Fax	Tel 044 – 43405950 Fax 044 – 42694112	
8. Email Address	admin@refex.co.in	
9. Names of the Stock Exchanges where the company's shares are listed.	National Stock Exchange, Mumbai Bombay Stock Exchange Limited, Mumbai.	
	No. of shares	% of paid up Capital
10. Paid up Capital	15475176 Equity shares	100.00
11. Listed Capital (Exchange Wise) Bombay Stock Exchange, Mumbai and National Stock Exchange Equity Shares	15475176	100.00
12. Held in Dematerialized form in CDSL	6610833 Equity Shares	42.72
13. Held in Dematerialized form in NSDL	8861226 Equity Shares	57.26
14. Physical	3117 Equity Shares	0.02
15. Total No of shares (12+13+14)	15475176	100.00

  
R. MUTHUKRISHNAN FCS  
Practicing Company Secretary  
C.P. No.: 3033  
M. No. 6775

16. Reasons for difference if any:

NIL

17. Certifying the Details of changes in share capital during the quarter under consideration

NIL

18. Register of members is updated YES

19. Reference of previous quarter with regard to excess dematerialized share if any,

NOT APPLICABLE

20. Has the company resolved a matter mentioned in point no.19 above the current quarter? If not, reason why?

NOT APPLICABLE

21. Total no of requests, if any, confirmed after 21 days and the total no of requests pending Beyond 21 days with reasons for delay.

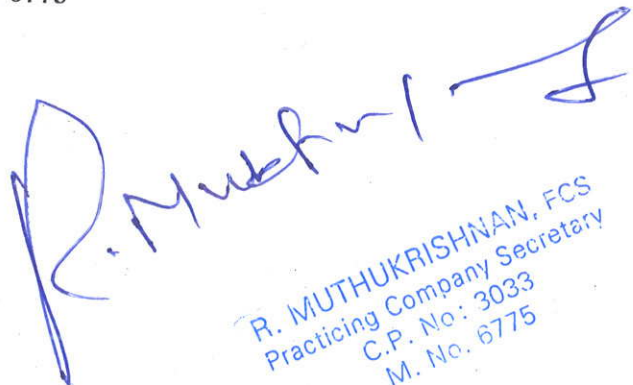
NIL

22. Name, Telephone and Fax no. of the Compliance Officer of the company.

Mr. S . GOPALAKRISHNAN  
Company Secretary  
67, Bazullah Road, T Nagar,  
Chennai – 600 017.  
Tel 044- 43405950 / Fax 044- 42694112

23. Name Address and Tel no. of Auditor.

Mr R Muthu Krishnan  
Practicing Company Secretary  
New No.33 (Old no.17)  
School View Road, R K Nagar  
Chennai- 600 028.  
Tel: 044 -24614932  
MEMBERSHIP NO: FCS 6775

  
R. MUTHUKRISHNAN, FCS  
Practicing Company Secretary  
C.P. No: 3033  
M. No. 6775