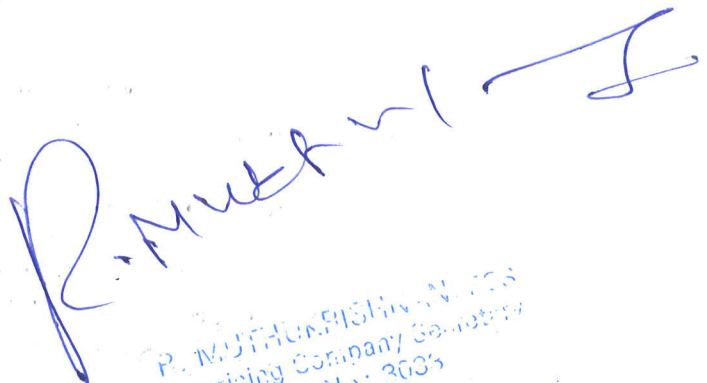


**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR  
THE QUARTER ENDED  
30<sup>TH</sup> JUNE 2019**

1. For Quarter ended **30<sup>TH</sup> JUNE 2019**
2. ISIN **INE 056i01017**
3. Face Value **Rs.10 Each**
4. Name of the company **REFEX INDUSTRIES LIMITED.  
(Formerly known as Refex Refrigerants Limited)**
5. Registered Office Address **11th Floor, Bascon Futura IT Park, New No. 10/2,  
Old No. 56L, Venkat Narayana Road, T Nagar  
Chennai - 600 017. .**
6. Correspondence Address **11th Floor, Bascon Futura IT Park  
New No. 10/2,  
Old No. 56L, Venkat Narayana Road, T Nagar  
Chennai - 600 017.**
7. Telephone and Fax **Tel 044 - 43405950  
Fax 044 - 42694112**
8. Email Address **admin@refex.co.in**
9. Names of the Stock Exchanges where the company's shares are listed.  
**National Stock Exchange, Mumbai  
Bombay Stock Exchange Limited, Mumbai.**



R. MUTHU KRISHNAN  
Practising Company Secretary  
C.F. No: 3034  
M. No. 6775

	No. of shares	% of paid up Capital
10. Paid up Capital	15475176 Equity shares	100.00
11. Listed Capital (Exchange Wise) Bombay Stock Exchange, Mumbai and National Stock Exchange Equity Shares	15475176	100.00
12. Held in Dematerialized form in CDSL	6521316 Equity Shares	42.14
13. Held in Dematerialized form in NSDL	8952593 Equity Shares	57.85
14. Physical	1267 Equity Shares	0.01
15. Total No of shares (12+13+14)	15475176	100.00
16. Reasons for difference if any:	NIL	
17. Certifying the Details of changes in share capital during the quarter under consideration	NIL	
18. Register of members is updated	YES	
19. Reference of previous quarter with regard to excess dematerialized share if any,	NOT APPLICABLE	
20. Has the company resolved a matter mentioned in point no.19 above the current quarter? If not, reason why?	NOT APPLICABLE	
21. Total no of requests, if any, confirmed after 21 days and the total no of requests pending Beyond 21 days with reasons for delay.	NIL	
22. Name, Telephone and Fax no. of the Compliance Officer of the company.	<p>Mr. S . GOPALAKRISHNAN  Company Secretary  11th Floor, Bascon Futura IT Park, New No. 10/2,  Old No. 56L, Venkat Narayana Road, T Nagar  Chennai – 600 017.  Tel 044- 43405950 / Fax 044- 42694112</p>	

*R. Anand*

23. Name Address and Tel no. of Auditor.

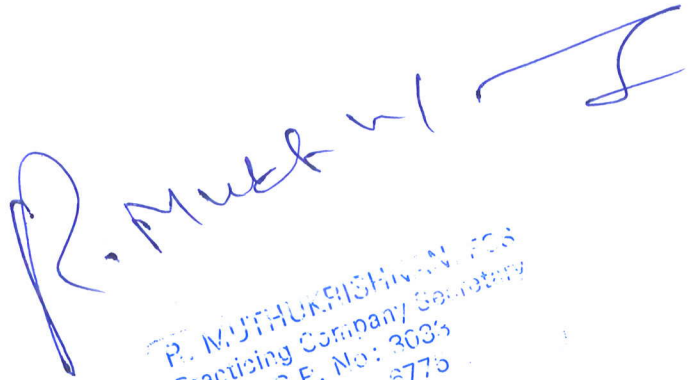
Mr R Muthu Krishnan  
Practicing Company Secretary  
New No.33 (Old no.17)  
School View Road, R K Nagar  
Chennai- 600 028.  
Tel: 044 -24614932  
MEMBERSHIP NO: FCS 6775

24. Appointment of Common Agency for the share registry work

M/S.Cameo Corporate Services,  
Subramaniam Building, No.1, Club House Road,  
Chennai – 600 002.

25. Any other details that the Auditor may like to provide.  
NIL

DATE 22/07/2019



R. MUTHUKRISHNAN FCS  
Practising Company Secretary  
C.F. No: 3033  
M. No. 6775