

October 26, 2024

BSE Limited 1 st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 Security Code: 532884	National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: REFEX
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Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time read with Circulars issued thereunder (“SEBI Listing Regulations”).

Sub: Summary of the proceedings of Extra-ordinary General Meeting (RIL/EGM/01/FY2024-25) of Refex Industries Limited (“Company”) held on Saturday, October 26, 2024 at 11:00 A.M. (IST) through Video Conferencing.

Dear Sir/ Ma’am,

We wish to inform that an Extra-ordinary General Meeting (“**EGM**”) of the Company was held today, i.e., on **Saturday, October 26, 2024** through Video Conferencing (“**VC**”) at 11:00 AM. IST, to transact the businesses as stated in the Notice of EGM dated October 03, 2024 read with Corrigendum dated October 21, 2024.

As required under Regulation 30 read with Part A of Schedule III to the SEBI Listing Regulations, we are enclosing herewith the Summary of proceedings of the EGM, as **Annexure-A**.

You are requested to kindly take the above information on your records.

Yours faithfully,

For & on behalf of **Refex Industries Limited**

Ankit Poddar

Company Secretary & Compliance Officer

ACS-25443

Encl.: as above

Refex Industries Limited
A Refex Group Company

CIN: L45200TN2002PLC049601

Summary of proceedings of Extra-ordinary General Meeting (RIL/EGM/01/FY2024-25) ('EGM' / 'Meeting') of the Members of Refex Industries Limited

The Extra-ordinary General Meeting ('EGM') of the Members of **Refex Industries Limited** ("Company") was held today i.e. **Saturday, October 26, 2024 at 11:00 A.M. (IST)** through Video-Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") to transact the businesses as mentioned in the Notice of EGM dated October 03, 2024 read with Corrigendum dated October 21, 2024 ("EGM Notice"). The meeting was held in compliance with relevant Circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India in this regard.

Mr. Ankit Poddar, Company Secretary & Compliance officer welcomed the Members to the EGM and briefed them on details relating to their participation at the Meeting through VC/ OAVM.

Mr. Anil Jain, Chairman and Managing Director of the Company, chaired the meeting. The Chairman welcomed the Members to the EGM and on requisite quorum being present, called the meeting to order. The requisite quorum was present throughout the EGM.

He requested the co-panelists present to introduce themselves in the EGM.

Officers/ Panelists:

S. No.	Name of Director	Designation	Committee Position
1.	Mr. Anil Jain	Chairman & Managing Director	Nomination & Remuneration Committee- Member Corporate Social Responsibility Committee- Member
2.	Mr. Dinesh Kumar Agarwal	Whole-time Director & CFO	Audit Committee- Member Stakeholders' Relationship Committee- Member Corporate Social Responsibility Committee- Member
3.	Mr. Ramesh Dugar	Independent Director	Audit Committee- Chairman Nomination & Remuneration Committee- Chairman Stakeholders' Relationship Committee- Member
4.	Mr. Sivaramakrishnan Vasudevan	Independent Director	Audit Committee- Member Nomination & Remuneration Committee- Member Corporate Social Responsibility Committee- Chairman
5.	Ms. Latha Venkatesh	Independent Director	Stakeholders' Relationship Committee- Chairperson
6.	Ms. Susmitha Siripurapu	Non-Executive Director	Stakeholders' Relationship Committee- Member

Auditors' Representatives/ Scrutinizer:

Sr. No.	Name of Invitees	Category	Name of Audit Firm
1	Mr. Vinay Kumar Bacchawat	Statutory Auditor	Partner of A B C D & Co., Chartered Accountants
2	Mr. R. Muthu Krishnan	Secretarial Auditor	Proprietorship Firm
3	Ms. Mehak Gupta	Scrutinizer	Mehak Gupta & Associates, Company Secretaries

The Chairman then briefed the Members on proposal to raise funds to the tune of ₹927.81 Crore, by way of preferential issue of equity and convertible warrants, to certain investors, under ‘promoter’ and ‘non-promoter’ category.

With the consent of the Members present, the Notice convening the EGM was taken as read.

The following businesses were then transacted at the meeting as set out in the EGM Notice:

Sr. No.	Resolutions Description	Type of Resolution
Special Business		
1	Issue of equity shares to ‘non-promoter’ category on a preferential basis	Special Resolution
2	Issue of warrants to ‘promoter’ and ‘non-promoter’ category on a preferential basis	Special Resolution

The Company Secretary then informed the Members that the Board of Directors has appointed Ms. Mehak Gupta, Practicing Company Secretary, as Scrutinizer to scrutinize the remote e-voting process and e-voting at the EGM in a fair and transparent manner.

The Company Secretary mentioned that the results of e-voting shall be announced on or before October 28, 2024. The results of e-voting along with the consolidated scrutinizer’s report will be submitted to the Stock Exchanges, i.e., National Stock Exchange of India Limited and BSE Ltd. and will also be placed on the website of the Company and National Securities Depository Limited (“NSDL”).

The Company Secretary, thereafter, invited the Members who have registered as **speaker shareholders** to express their views and / or ask questions or queries, if any, on the proposed resolutions. After giving sufficient time to all Members who wished to speak, Mr. Anil Jain, Chairman & Managing Director, Mr. Dinesh Kumar Agarwal, Whole-time Director & CFO and other officers, responded on the queries raised by the speaker shareholders.

The Company Secretary then informed that the Members who participated in the EGM and had not cast their votes electronically in advance during e-Voting period were provided an opportunity to cast their votes at the Meeting, which remained open for 15 minutes after the conclusion of the Meeting.

Thanking the Members for participating in the Meeting, the EGM of Refex Industries Limited concluded at 11:45 a.m. (including the time allowed for e-voting).

Thanking you.

Yours faithfully.

For & on behalf of **Refex Industries Limited**

Ankit Poddar

Company Secretary & Compliance Officer

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