



Dated: July 31, 2024

The BSE Ltd. 1 st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 Scrip Code: 532884	The National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, C – 1, Block G Bandra – Kurla Complex, Bandra (E) Mumbai – 400051 Symbol: REFEX
---	---

Dear Sir/ Ma'am,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for Allotment of Equity Shares (ESOP)

In terms of Regulation 30 read with Schedule III to the SEBI Listing Regulations, we wish to inform you that the Nomination and Remuneration Committee vide resolution passed by circulation on July 31, 2024 i.e. today, considered and approved the allotment of **29,285** equity shares of face value of ₹2/- each towards the exercise of vested Employee Stock Options under Refex Employee Stock Option Scheme 2021 ("**ESOP 2021**"), to the eligible grantees, pursuant to exercise of options granted thereunder.

The equity shares so allotted under ESOP 2021, shall rank pari-passu with the existing equity shares of the Company in all respects. Consequent to the aforesaid allotment, the paid-up share capital of the Company will accordingly increase from ₹24,13,62,780/- (12,06,81,390 equity shares of ₹2/- each) to ₹24,14,21,350/- (12,07,10,675 equity shares of ₹2/- each).

In terms of Regulation 10(c) read with Part – E of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("**SEBI SBEB & SE Regulations**"), the details of the shares allotted are enclosed herewith as '**Annexure-A**'.

This intimation will be made available on the Company's website at www.refex.co.in.

You are requested to take above information on record.

Thanking you.

Yours faithfully,

For **Refex Industries Limited**

Ankit Poddar

Company Secretary & Compliance Officer

ACS-25443

Refex Industries Limited

A Refex Group Company

CIN: L45200TN2002PLC049601

Registered Office: 2nd Floor, No.313, Refex Towers, Sterling Road,
Valluvar Kottam High Road, Nungambakkam, Chennai, Tamil Nadu 600 034
P: 044-4340 5900/ 950 | E: info@refex.co.in | W: www.refex.co.in

Factory: No.1/171, Old Mahabalipuram Road,
Thiruporur – 603 110, Chengalpattu District, Tamil Nadu
P: 044 2744 5295 | E: info@refex.co.in | W: www.refex.co.in



Annexure – A

Information as required under Regulation 10(c) read with Part - E of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Sr. No.	Particulars	Details
1.	Company name and address of Registered Office	Refex Industries Limited 2 nd Floor, No.313, Refex Towers, Sterling Road, Valluvar Kottam High Road, Nungambakkam, Chennai, Tamil Nadu, India, 600034
2.	Name of the recognized Stock Exchanges on which the company's shares are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
3.	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange	BSE: September 06, 2022 NSE: September 06, 2022
4.	Filing Number, if any	BSE: DCS/IPO/TL/ESOP-IP/2480/2022-23 NSE: NSE/LIST/32112
5.	Title of the Scheme pursuant to which shares are issued, if any	Refex Employee Stock Option Scheme 2021
6.	Kind of security to be listed	Equity shares
7.	Par value of the shares	₹2/- per Equity Share
8.	Date of issue of shares	July 31, 2024
9.	Number of shares issued	29,285 Equity Shares
10.	Share Certificate No., if applicable	Not Applicable
11.	Distinctive number of the share, if applicable	12,06,81,391 to 12,07,10,675 (both inclusive)
12.	ISIN Number of the shares if issued in Demat	INE056101025
13.	Exercise price per share	₹20.40/- per Equity Share (Exercise of Time-Based Options) ₹14.60/- per Equity Share (Exercise of Performance-Based Options)
14.	Premium per share	₹18.40/- per Equity Share for Time-Based Options ₹12.60/- per Equity Share for Performance-Based Options
15.	Total issued shares after this issue	12,07,10,675 Equity Shares

Refex Industries Limited

A Refex Group Company

CIN: L45200TN2002PLC049601



16.	Total issued share capital after this issue	₹24,14,21,350/-
17.	Details of any lock-in on the shares	Not Applicable
18.	Date of expiry of lock-in	Not Applicable
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All equity shares allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company
20.	Details of listing fees, if payable	Not Applicable

For Refex Industries Limited

Ankit Poddar

Company Secretary & Compliance Officer
ACS-25443

Date: July 31, 2024

Place: Chennai

Refex Industries Limited

A Refex Group Company

CIN: L45200TN2002PLC049601

Registered Office: 2nd Floor, No.313, Refex Towers, Sterling Road,
Valluvar Kottam High Road, Nungambakkam, Chennai, Tamil Nadu 600 034
P: 044-4340 5900/ 950 | E: info@refex.co.in | W: www.refex.co.in

Factory: No.1/171, Old Mahabalipuram Road,
Thiruporur – 603 110, Chengalpattu District, Tamil Nadu
P: 044 2744 5295 | E: info@refex.co.in | W: www.refex.co.in