General information about company										
Scrip code	532884									
NSE Symbol	REFEX									
MSEI Symbol	NOTLISTED									
ISIN	INE056I01025									
Name of the company	REFEX INDUSTRIES LIMITED									
Whether company is SME	No									
Class of Security	Equity Shares									
Type of report	Quarterly									
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-06-2025									
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date										
Shareholding pattern filed under	Regulation 31 (1) (b)									
Whether the listed entity is Public Sector Undertaking (PSU)?	No									

Declaration												
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public							
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No							
2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No							
3	Whether the Listed Entity has issued any Warrants?	Yes	Yes	Yes	No							
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	Yes	No	Yes	No							
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No							
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No							
7	Whether any shares held by promoters are encumbered under "Pledged"?	Yes	Yes		•							
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No									
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No									
10	Whether company has equity shares with differential voting rights?	No	No	No	No							
11	Whether the listed entity has any significant beneficial owner?	Yes										

Table VI - Statement showing foreign ownership limits										
Particular	Approved limits (%)	Limits utilized (%)								
As on shareholding date	100	2.59								
As on the end of previous 1st quarter	100	2.17								
As on the end of previous 2nd quarter	100	1.97								
As on the end of previous 3rd quarter	100	1.46								
As on the end of previous 4th quarter	100	2.45								

					Т	able I - Su	mmary Stat	ement hol	ding o	f specified	securitie	s						
				No.			Shareholding	Number of V		Rights held in X)	each				No. of Shares	Total No. of shares		
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	Of Partly paid- up equity shares held	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of	No of Voting	g (XIV)	Class		% of (A+B+C		No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) =	on fully diluted basis (including warrants, ESOP, Convertible Securities
				(V)			(A+B+C2)	Class eg:X	Class eg:Y	Total					(XA+XB+XC)	etc.) (XI)= (VII+X)		
(A)	Promoter & Promoter Group	1	68948085			68948085	53.33	68948085		68948085	53.33		15520000		15520000	84468085		
(B)	Public	85428	60332522			60332522	46.67	60332522		60332522	46.67		3225000	2861536	6086536	66419058		
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs																	
(C2)	Shares held by Employee Trusts																	
	Total	85429	129280607			129280607	100	129280607		129280607	100		18745000	2861536	21606536	150887143		

				Table	I - Sumn	nary St	atem	ent hol	ding	of specifi	ed securi	ties				
	Category	Shareholding, as a % assuming full conversion of convertible securities (Number of Locked in (XIII)		Number of Shares plo (XIV)		Non Disp Und (XV	osal ertaking		r mbrances, y (XVI)	Total Nur Shares encumber (XVII) = (XIV+XV	ed	Number of equity shares	Sub-cateş	gorization	of shares
Category (I)	egory of shareholder (II) Promoter	as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	held in dematerialized form (XVIII)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(A)	Promoter & Promoter Group	55.98	10000000	14.5	7148213	10.37					7148213	10.37	68948085			
(B)	Public	44.02	8177068	13.55									60326222	0	0	0
(C)	Non Promoter- Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100	18177068	14.06	7148213	5.53					7148213	5.53	129274307	0	0	0

				No.			Shareholding as a % of	Number of class of second		Rights held ir IX)	n each				No. of Shares	Total No. of shares on fully
Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	Of Partly paid- up equity shares	No. Of shares underlying Depository Receipts (VI)	$(\mathbf{v}_{\mathbf{I}}) - (\mathbf{v}_{\mathbf{I}})$	total no. of shares (calculated as per SCRR,	No of Votin	g (XIV)) Rights	of Total	No. Of Shares Underlying Outstanding convertible securities	Warrants	No. Of Outstanding ESOP Granted (XC)	securities, No. of Warrants and ESOP etc.	diluted basis (including warrants, ESOP, Convertib
				held (V)	(V1)		1957) (VIII) As a % of (A+B+C2)	Class eg: X	Class eg:Y	Total	Voting rights	(XA)	(XB)	, ,	(X) = (XA + XB + XC)	Securities etc.) (XI)= (VII+X)
A	Table II - Statemen	t showing shar	eholding patt	ern of th	ne Promoter a	nd Promoter	Group									-
(1)	Indian															
(a)	Individuals/Hindu undivided Family	0	0			0	0	0		0	0		7945000		7945000	7945000
(d)	Any Other (specify)	1	68948085			68948085	53.33	68948085		68948085	53.33		7575000		7575000	76523085
Sub-Total (A)(1)		1	68948085			68948085	53.33	68948085		68948085	53.33		15520000		15520000	84468085
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		1	68948085			68948085	53.33	68948085		68948085	53.33		15520000		15520000	84468085
В	Table III - Statemer	nt showing sha	reholding pat	tern of t	he Public sha	reholder										
(1)	Institutions (Domes	stic)									_					
(a)	Mutual Funds	6	192387			192387	0.15	192387		192387	0.15		0	0	0	192387
(c)	Alternate Investment Funds	1	10530			10530	0.01	10530		10530	0.01		0	0	0	10530
Sub-Total (B)(1)		7	202917			202917	0.16	202917		202917	0.16		0	0	0	202917
(2)	Institutions (Foreig	n)	<u> </u>		Г	Г	<u> </u>		1	ı	1	Г	ī		Г	
(d)	Foreign Portfolio Investors Category I	51	2218569			2218569	1.72	2218569		2218569	1.72		0	0	0	2218569
(e)	Foreign Portfolio Investors Category II	6	179734			179734	0.14	179734		179734	0.14		0	0	0	179734
Sub-Total (B)(2)		57	2398303			2398303	1.86	2398303		2398303	1.86		0	0	0	2398303
(3)	Central Governmen	nt / State Gover	rnment(s)													
(4)	Non-institutions															
(b)	Directors and their relatives	1	36975			36975	0.03	36975		36975	0.03		550000	0	550000	586975

	(excluding independent directors and nominee directors)													
	Key Managerial Personnel	0	0		0	0	0	0	0		0	0	0	0
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	1	420585		420585	0.33	420585	420585	0.33		0	0	0	420:
(f)	Investor Education and Protection Fund (IEPF)	1	1095		1095	0	1095	1095	0		0	0	0	109:
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	82530	33366935		33366935	25.81	33366935	33366935	25.81		854699	0	854699	3422
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	55	11517216		11517216	8.91	11517216	11517216	8.91		0	0	0	115
(i)	Non Resident Indians (NRIs)	1193	945754		945754	0.73	945754	945754	0.73	_	0	0	0	945
(j)	Foreign Nationals	1	6000		6000	0	6000	6000	0		0	0	0	600
(1)	Bodies Corporate	301	9232579		9232579	7.14	9232579	9232579	7.14		1581196	0	1581196	108
(m)	Any Other (specify)	1281	2204163		2204163	1.7	2204163	2204163	1.7		239105	2861536	3100641	530
Sub-Total (B)(4)		85364	57731302		57731302	44.66	57731302	57731302	44.66		3225000	2861536	6086536	638
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4)		85428	60332522		60332522	46.67	60332522	60332522	46.67		3225000	2861536	6086536	664
С	Table IV - Statemen	nt showing sha	areholding patt	tern of the Non Pr	omoter- Non Pu	ıblic sharehold	er	 						
Total (A+B+C2)		85429	129280607		129280607	100	129280607	129280607	100		18745000	2861536	21606536	150
Total (A+B+C)		85429	129280607		129280607	100	129280607	129280607	100		18745000	2861536	21606536	15

		Table II	- Stateme	nt shov	ving shar	eholdir	ıg pa	ttern of	the	Promotei	and Pro	moter	Group			
	Category &	Shareholding, as a % assuming full conversion of convertible securities (Number of Locked in shares (XIII)		Number of		Non- Disp Und (XV	osal ertaking		er mbrances, y (XVI)	Total Nur Shares encumber (XVII) = (XIV+XV	ed	Number of equity shares	Sub-categ	gorization	of shares
Sr. No.	Name of the Shareholders (I)	as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	held in dematerialized form (XVIII)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
A	Table II - Statemen	t showing share	eholding pat	tern of the	he Promote	er and Pr	omote	er Group								
(1)	Indian															
(a)	Individuals/Hindu undivided Family	5.27	0	0	0	0					0	0	0			
(d)	Any Other (specify)	50.72	10000000	14.5	7148213	10.37					7148213	10.37	68948085			
Sub-Total (A)(1)		55.98	10000000	14.5	7148213	10.37					7148213	10.37	68948085			
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		55.98	10000000	14.5	7148213	10.37					7148213	10.37	68948085			
В	Table III - Stateme	nt showing shar	reholding pa	ittern of	the Public	sharehol	der			•				•		
(1)	Institutions (Dome	stic)														
(a)	Mutual Funds	0.13	0	0									192387	0	0	0
(c)	Alternate Investment Funds	0.01	0	0									10530	0	0	0
Sub-Total (B)(1)		0.13	0	0									202917	0	0	0
(2)	Institutions (Foreig	gn)														
(d)	Foreign Portfolio Investors Category I	1.47	0	0									2218569	0	0	0
(e)	Foreign Portfolio Investors Category II	0.12	0	0									179734	0	0	0

Sub-Total (B)(2)		1.59	0	0								2398303	0	0	0
(3)	Central Governmen	nt / State Gover	rnment(s)		ı							<u> </u>			
(4)	Non-institutions														
(b)	Directors and their relatives (excluding independent directors and nominee directors)	0.39	0	0								36975	0	0	0
(c)	Key Managerial Personnel	0	0	0								0	0	0	0
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0.28	0	0								420585	0	0	0
(f)	Investor Education and Protection Fund (IEPF)	0	0	0								1095	0	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	22.68	467686	1.4								33366635	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	7.63	4018322	34.89								11517216	0	0	0
(i)	Non Resident Indians (NRIs)	0.63	0	0								945754	0	0	0
(j)	Foreign Nationals	0	0	0								0	0	0	0
(1)	Bodies Corporate	7.17	3413287	36.97								9232579	0	0	0
(m)	Any Other (specify)	3.52	277773	12.6								2204163	0	0	0
Sub-Total (B)(4)		42.3	8177068	14.16								57725002	0	0	0
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4)		44.02	8177068	13.55								60326222	0	0	0
С	Table IV - Stateme	nt showing sha	reholding pa	attern of	the Non Pr	romoter-	Non I	Public sh	arehol	der					

Total (A+B+C2)	100	18177068	14.06							129274307
Total (A+B+C)	100	18177068	14.06	7148213	5.53			7148213	5.53	129274307

Individuals/Hindu undivided Family												
Sr. No.	1	2	3	4	5							
Name of the Shareholders (I)	UGAMDEVI JAIN	TARACHAND JAIN	ANIL JAIN T	DIMPLE JAIN	YASH JAIN	Click here to go back						
PAN (II)	******	******	******	*******	*******	Total						
No. of fully paid up equity shares held (IV)	0	0	0	0	0	0						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	0	0	0	0	0	0						
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0	0	0	0	0						
Number of Voting	Rights held in each class	of securities (IX)	•									
Class eg:X	0	0	0	0	0	0						
Total	0	0	0	0	0	0						
Total as a % of Total Voting rights	0	0	0	0	0	0						
No. of Shares Underlying Outstanding Warrants (XB)	2650000	0	0	2650000	2645000	7945000						
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	2650000	0	0	2650000	2645000	7945000						
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	2650000	0	0	2650000	2645000	7945000						
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	1.76	0	0	1.76	1.75	5.27						

No. (a)	0	0	0	0	0	0
As a % of total Shares held (b)	0	0	0	0	0	0
Number of Shares	pledged (XIV)					
No. (a)	0	0	0	0	0	0
As a % of total Shares held (b)	0	0	0	0	0	0
Total Number of S	hares encumbered (XVII)	= (XIV+XV+XVI)				
No. (a)	0	0	0	0	0	0
As a % of total Shares held (b)	0	0	0	0	0	0
Number of equity shares held in dematerialized form (XVIII)	0	0	0	0	0	0
Reason for not pro	viding PAN					
Reason for not providing PAN						
Shareholder type	Promoter Group	Promoter	Promoter	Promoter Group	Promoter Group	

Any Other (specify)					
Sr. No.	1				
Category	Bodies Corporate	Click here to go back			
Name of the Shareholders (I)	REFEX HOLDING PRIVATE LIMITED				
PAN (II)	******	Total			
No. of the Shareholders (I)	1	1			
No. of fully paid up equity shares held (IV)	68948085	68948085			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	68948085	68948085			
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	53.33	53.33			
Number of Voting	Rights held in each class of securities (IX)				
Class eg: X	68948085	68948085			
Total	68948085	68948085			
Total as a % of Total Voting rights	53.33	53.33			
No. of Shares Underlying Outstanding Warrants (XB)	7575000	7575000			
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	7575000	7575000			
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	76523085	76523085			
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=	50.72	50.72			

(VII)+(X) As a %	T. Control of the con					
of (A+B+C2)						
Number of Locked in shares (XIII)						
No. (a)	10000000	10000000				
As a % of total Shares held (b)	14.5	14.5				
Number of Shares	Number of Shares pledged (XIV)					
No. (a)	7148213	7148213				
As a % of total Shares held (b)	10.37	10.37				
Total Number of S	Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)					
No. (a)	7148213	7148213				
As a % of total Shares held (b)	10.37	10.37				
Number of equity shares held in dematerialized form (XVIII)	68948085	68948085				
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type	Promoter					

Bodies Corporate						
Sr. No.	1					
Name of the Shareholders (I) NETWORK18 MEDIA AND INVESTMENTS LIMITED		Click here to go back				
PAN (II)	******	Total				
No. of fully paid up equity shares held (IV)	1375000	1375000				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1375000	1375000				
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.06	1.06				
Number of Voting	Rights held in each class of securities (IX)					
Class eg: X	1375000	1375000				
Total	1375000	1375000				
Total as a % of Total Voting rights	1.06	1.06				
No. of Shares Underlying Outstanding Warrants (XB)	0	0				
No. Of Outstanding ESOP Granted (XC)	0	0				
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0				
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1375000	1375000				
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=	0.91	0.91				

(VII)+(X) As a % of (A+B+C2)		
Number of Locked	l in shares (XIII)	
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	1375000	1375000
Reason for not pro	viding PAN	
Reason for not providing PAN		
Sub-categorization	n of shares	
Shareholding (No.	of shares) under	
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Any Other (specify)							
Sr. No.	1	2	3	4	5		
Category	ESOP or ESOS or ESPS	Clearing Members	HUF	LLP	Firm		
Category / More than 1 percentage	Category	Category	Category	Category	Category		
Name of the Shareholders (I)						Click here to go back	
PAN (II)						Total	
No. of the Shareholders (I)	0	3	1238	40	0	1281	
No. of fully paid up equity shares held (IV)	0	751	1935594	267818	0	2204163	
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	0	751	1935594	267818	0	2204163	
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0	1.5	0.21	0	1.71	
Number of Voting	Rights held in each class of securit	ies (IX)	•		•	•	
Class eg: X	0	751	1935594	267818	0	2204163	
Total	0	751	1935594	267818	0	2204163	
Total as a % of Total Voting rights	0	0	1.5	0.21	0	1.71	
No. of Shares Underlying Outstanding Warrants (XB)	0	0	0	0	239105	239105	
No. Of Outstanding ESOP Granted (XC)	2861536	0	0	0	0	2861536	
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	2861536	0	0	0	239105	3100641	
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	2861536	751	1935594	267818	239105	5304804	
Shareholding, as a	1.9	0	1.28	0.18	0.16	3.52	

conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)							
Number of Locked	l in shares (XIII)						
No. (a)	0	0	106836	170937	0	277773	
As a % of total Shares held (b)	0	0	5.52	63.83	0	12.6	
Number of equity shares held in dematerialized form (XIV)	0	751	1935594	267818	0	2204163	
Reason for not pro	viding PAN						
Reason for not providing PAN							
Sub-categorization of shares							
Shareholding (No. of shares) under							
Sub-category (i)	0	0	0	0	0	0	
Sub-category (ii)	0	0	0	0	0	0	
Sub-category (iii)	0	0	0	0	0	0	