



October 22, 2024

The BSE Ltd. 1 st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 Scrip Code: 532884	The National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, C – 1, Block G Bandra – Kurla Complex, Bandra (E) Mumbai – 400051 Symbol: REFEX
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Sub.: Reconciliation of Share Capital Audit for the Quarter ended September 30, 2024

Dear Sir(s)/Madam,

Please find enclosed a **Reconciliation of Share Capital Audit Report** under Regulation 76 (1) of SEBI (Depositories and Participants) Regulations, 2018 showing the details of the shares held in Dematerialized Form in NSDL, CDSL and in Physical form, as given by Practicing Company Secretary for the Quarter ended September 30, 2024.

Thanking you.

Yours faithfully,
For **Refex Industries Limited**

Ankit Poddar
Company Secretary and Compliance Officer
ACS 25443

Encl: As above

Refex Industries Limited
A Refex Group Company

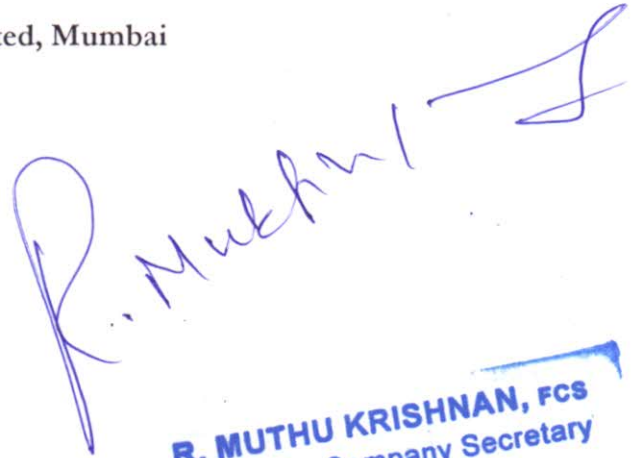
CIN: L45200TN2002PLC049601

Registered Office: 2nd Floor, No.313, Refex Towers, Sterling Road,
Valluvar Kottam High Road, Nungambakkam, Chennai, Tamil Nadu 600 034
P: 044 - 3504 0050 | E: info@refex.co.in | W: www.refex.co.in

Factory: No.1/171, Old Mahabalipuram Road,
Thiruporur – 603 110, Chengalpattu District, Tamil Nadu
P: 044 2744 5295 | E: info@refex.co.in | W: www.refex.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER
ENDED
30TH SEPTEMBER 2024

1. For Quarter ended 30th SEPTEMBER 2024
2. ISIN INE 056I01025
3. Face Value Rs.2 Each
4. Name of the company REFEX INDUSTRIES LIMITED.
5. Registered Office Address 2nd Floor, 313, Refex Towers
Sterling Road, Valluvar Kottam High Road,
Nungambakkam, Chennai – 600 034
6. Correspondence Address 2nd Floor, 313, Refex Towers
Sterling Road, Valluvar Kottam High Road,
Nungambakkam, Chennai – 600 034
7. Telephone Tel 044 – 35040050
8. Email Address investor.relations@refex.co.in
9. Names of the Stock Exchanges where the company's shares are listed.
National Stock Exchange of India Limited, Mumbai
BSE Limited, Mumbai.



R. MUTHU KRISHNAN, FCS
Practicing Company Secretary
CP NO: 3033
FCS NO: 6775

	No. of shares	% of paid up Capital
10. Paid up Capital	12,07,10,675 Equity shares	100.00
11. Listed Capital (Exchange Wise) Bombay Stock Exchange, Mumbai and National Stock Exchange	12,07,10,675 Equity Shares	100.00
12. Held in Dematerialized form in NSDL	7,77,64,963 Equity Shares	64.42
13. Held in Dematerialized form in CDSL	4,29,39,412 Equity Shares	35.57
14. Physical	6300 Equity Shares	0.01
15. Total No of shares (12+13+14)	12,07,10,675	100.00
16. Reasons for difference if any:	NIL	

17. Certifying the Details of changes in share capital during the quarter under consideration

During the quarter ended September 30, 2024 the company allotted 50,00,000 equity shares on July 22, 2024 by way conversion of a part of convertible warrants earlier issued on April 11, 2024 and also allotted 29,285 equity shares on July 31, 2024 to its employees under the Refex ESOP Scheme 2021

18. Register of members is updated YES

19. Reference of previous quarter with regard to excess dematerialized share if any,

NOT APPLICABLE

20. Has the company resolved a matter mentioned in point no.19 above the current quarter? If not, reason why?

NOT APPLICABLE

21. Total no of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with reasons for delay.

NIL


R. MUTHU KRISHNAN, FCS
 Practicing Company Secretary
 CP NO: 3033
 FCS NO: 6775

22. Name, Telephone no. of the Compliance Officer of the company.

Mr. Ankit Poddar
Company Secretary
2nd Floor, 313, Reflex Towers
Sterling Road, Valluvar Kottam High Road,
Nungambakkam, Chennai – 600 034

Tel 044- 35040050

23. Name Address and Tel no. of Auditor.

Mr R Muthu Krishnan
Practicing Company Secretary
New No.33 (Old no.17)
School View Road, R K Nagar
Chennai- 600 028.
Tel: 044 -24614932
MEMBERSHIP NO: FCS 6775
COP NO: 3033
PR NO.2048/2022

24. Appointment of Common Agency for the share registry work

M/S. Cameo Corporate Services Limited
Subramaniam Building, No.1, Club House Road,
Chennai – 600 002.

25. Any other details that the Auditor may like to provide.

NIL

DATE 21.10.2024
UDIN NO F006775F001656104




R MUTHU KRISHNAN
PRACTICING COMPANY SECRETARY
FCS 6775 COP 3033
PR NO.2048/2022