

<b>General information about company</b>	
Scrip code	532884
NSE Symbol	REFEX
MSEI Symbol	NOTLISTED
ISIN	INE056I01017
Name of the company	REFEX INDUSTRIES LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2023
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

<b>Declaration</b>					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	Yes			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100	0
As on the end of previous 1st quarter	100	0
As on the end of previous 2nd quarter	100	0
As on the end of previous 3rd quarter	100	0
As on the end of previous 4th quarter	100	0

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	5	11650587			11650587	52.7	11650587		11650587	52.7
(B)	Public	28335	10456437			10456437	47.3	10456437		10456437	47.3
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	<b>Total</b>	28340	22107024			22107024	100	22107024		22107024	100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				52.7	10491881	90.05			11650587			
(B)	Public				47.3					10455177	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100	10491881	47.46			22105764	0	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	2	492279			492279	2.23	492279		492279	2.23
(d)	Any Other (specify)	3	11158308			11158308	50.47	11158308		11158308	50.47
Sub-Total (A)(1)		5	11650587			11650587	52.7	11650587		11650587	52.7
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		5	11650587			11650587	52.7	11650587		11650587	52.7
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(2)	Institutions (Foreign)										
(d)	Foreign Portfolio Investors Category I	2	15123			15123	0.07	15123		15123	0.07
Sub-Total (B)(2)		2	15123			15123	0.07	15123		15123	0.07
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(b)	Directors and their relatives (excluding independent directors and nominee directors)	1	7395			7395	0.03	7395		7395	0.03
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	1	84117			84117	0.38	84117		84117	0.38
(f)	Investor Education and	1	219			219	0	219		219	0

	Protection Fund (IEPF)										
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	27306	6676775			6676775	30.2	6676775		6676775	30.2
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	32	2017872			2017872	9.13	2017872		2017872	9.13
(i)	Non Resident Indians (NRIs)	380	188506			188506	0.85	188506		188506	0.85
(j)	Foreign Nationals	1	1200			1200	0.01	1200		1200	0.01
(l)	Bodies Corporate	126	1137930			1137930	5.15	1137930		1137930	5.15
(m)	Any Other (specify)	485	327300			327300	1.48	327300		327300	1.48
	Sub-Total (B)(4)	28333	10441314			10441314	47.23	10441314		10441314	47.23
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)	28335	10456437			10456437	47.3	10456437		10456437	47.3
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
	Total ( A+B+C2 )	28340	22107024			22107024	100	22107024		22107024	100
	Total (A+B+C )	28340	22107024			22107024	100	22107024		22107024	100

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
(1)	Indian											
(a)				2.23	0	0			492279			
(d)				50.47	10491881	94.03			11158308			
Sub-Total (A) (1)				52.7	10491881	90.05			11650587			
(2)	Foreign											
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				52.7	10491881	90.05			11650587			
B	Table III - Statement showing shareholding pattern of the Public shareholder											
(1)	Institutions (Domestic)											
(2)	Institutions (Foreign)											
(d)				0.07					15123	0	0	0
Sub-Total (B) (2)				0.07					15123	0	0	0
(3)	Central Government / State Government(s)											
(4)	Non-institutions											
(b)				0.03					7395	0	0	0
(d)				0.38					84117	0	0	0
(f)				0					219	0	0	0
(g)				30.2					6676715	0	0	0



(h)				9.13					2017872	0	0	0
(i)				0.85					188506	0	0	0
(j)				0.01					0	0	0	0
(l)				5.15					1137930	0	0	0
(m)				1.48					327300	0	0	0
Sub-Total (B) (4)				47.23					10440054	0	0	0
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4)				47.3					10455177	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
Total (A+B+C2)				100	10491881	47.46			22105764			
Total (A+B+C)				100	10491881	47.46			22105764			

<b>Individuals/Hindu undivided Family</b>			
Searial No.	1	2	
Name of the Shareholders (I)	Tarachand Jain	Anil Jain	<a href="#">Click here to go back</a>
PAN (II)	AAF PJ8044C	AADPA8582A	Total
No. of fully paid up equity shares held (IV)	342279	150000	492279
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	342279	150000	492279
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.55	0.68	2.23
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg:X	342279	150000	492279
Class eg:y			
Total	342279	150000	492279
Total as a % of Total Voting rights	1.55	0.68	2.23
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding			

convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	1.55	0.68	2.23
Number of Locked in shares (XII)			
No. (a)	0	0	0
As a % of total Shares held (b)	0	0	0
Number of Shares pledged or otherwise encumbered (XIII)			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	342279	150000	492279
Reason for not providing PAN			
Reason for not providing PAN			
Shareholder type	Promoter	Promoter	

<b>Any Other (specify)</b>				
Searial No.	1	2	3	
Category	Director or Director's Relatives	Director or Director's Relatives	Bodies Corporate	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	Ugamdevi Jain	Dimple Jain	SHERISHA TECHNOLOGIES PRIVATE LIMITED	
PAN (II)	AAHPJ0840J	AEIPD3757K	AANCS8003K	Total
No. of the Shareholders (I)	1	1	1	3
No. of fully paid up equity shares held (IV)	568713	97714	10491881	11158308
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	568713	97714	10491881	11158308
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.57	0.44	47.46	50.47
<b>Number of Voting Rights held in each class of securities (IX)</b>				
Class eg: X	568713	97714	10491881	11158308
Class eg:y				
Total	568713	97714	10491881	11158308
Total as a % of Total Voting rights	2.57	0.44	47.46	50.47
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying				

Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	2.57	0.44	47.46	50.47
Number of Locked in shares (XII)				
No. (a)	0	0	10491881	10491881
As a % of total Shares held (b)	0	0	100	94.03
Number of Shares pledged or otherwise encumbered (XIII)				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	568713	97714	10491881	11158308
Reason for not providing PAN				
Reason for not providing PAN				
Shareholder type	Promoter Group	Promoter Group	Promoter Group	

<b>Bodies Corporate</b>		
Serial No.	1	
Name of the Shareholders (I)	TV18 BROADCAST LIMITED	<a href="#">Click here to go back</a>
PAN (II)	AACCG3666M	Total
No. of fully paid up equity shares held (IV)	275000	275000
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	275000	275000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.24	1.24
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	275000	275000
Class eg:y		
Total	275000	275000
Total as a % of Total Voting rights	1.24	1.24
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding		

convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.24	1.24
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	275000	275000
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

<b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>		
Searial No.	1	
Name of the Shareholders (I)	NISHA JAIN	<a href="#">Click here to go back</a>
PAN (II)	AALPJ9259K	Total
No. of fully paid up equity shares held (IV)	278384	278384
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	278384	278384
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.26	1.26
<b>Number of Voting Rights held in each class of securities (IX)</b>		
Class eg: X	278384	278384
Class eg:y		
Total	278384	278384
Total as a % of Total Voting rights	1.26	1.26
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding		



convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.26	1.26
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	278384	278384
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

<b>Any Other (specify)</b>			
Serial No.	1	2	
Category	Clearing Members	HUF	
Category / More than 1 percentage	Category	Category	
Name of the Shareholders (I)			<a href="#">Click here to go back</a>
PAN (II)			Total
No. of the Shareholders (I)	18	467	485
No. of fully paid up equity shares held (IV)	9521	317779	327300
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	9521	317779	327300
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.04	1.44	1.48
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg: X	9521	317779	327300
Class eg:y			
Total	9521	317779	327300
Total as a % of Total Voting rights	0.04	1.44	1.48
No. Of Shares Underlying Outstanding convertible securities (X)			

No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.04	1.44	1.48
Number of Locked in shares (XII)			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	9521	317779	327300
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

**significant beneficial owners**

Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect				
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:				
											Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence
1	Anil Jain	AADPA8582A		India		Sherisha Technologies Private Limited	AANCS8003K		India		47	47	47	Yes	Yes
<b>Total:</b>											<b>47</b>	<b>47</b>	<b>47</b>		

