



Date: January 27, 2025

The BSE Limited 1 st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001, Maharashtra, India Scrip Code: 532884	The National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, C – 1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051, Maharashtra, India Symbol: REFEX
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Subject: Submission of Reconciliation of Share Capital Audit Report as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, for the 3rd Quarter ended December 31, 2024.

Dear Sir(s)/Madam,

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed herewith the “**Reconciliation of Share Capital Audit Report**” of the Company for the 3rd Quarter ended on December 31, 2024, issued by R Muthu Krishnan, Company Secretary in Practice.

Thanking you.

Yours faithfully,

For & on behalf of **Refex Industries Limited**

Ankit Poddar

Company Secretary and Compliance Officer
ACS- 25443

Encl: As above

Refex Industries Limited
A Refex Group Company

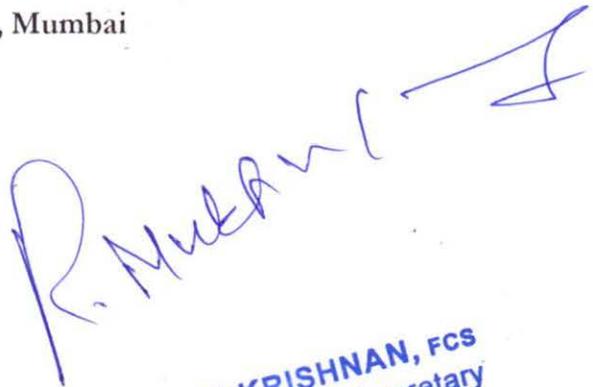
CIN: L45200TN2002PLC049601

Registered Office: 2nd Floor, No.313, Refex Towers, Sterling Road,
Valluvar Kottam High Road, Nungambakkam, Chennai, Tamil Nadu 600 034
P: 044 - 3504 0050 | E: info@refex.co.in | W: www.refex.co.in

Factory: No.1/171, Old Mahabalipuram Road,
Thiruporur – 603 110, Chengalpattu District, Tamil Nadu
P: 044 2744 5295 | E: info@refex.co.in | W: www.refex.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE
QUARTER ENDED 31st DECEMBER 2024

1. For Quarter ended 31ST DECEMBER 2024
2. ISIN INE056I01025
3. Face Value Rs.2 each
4. Name of the company REFEX INDUSTRIES LIMITED
5. Registered Office Address 2nd Floor, 313, Refex Towers,
Sterling Road, Valluvar Kottam High Road,
Nungambakkam, Chennai – 600 034
6. Correspondence Address 2nd Floor, 313, Refex Towers,
Sterling Road, Valluvar Kottam High Road,
Nungambakkam, Chennai – 600 034
7. Telephone Tel 044 – 35040050
8. Email Address investor.relations@refex.co.in
9. Names of the Stock Exchanges where the company's shares are listed.
National Stock Exchange of India Limited, Mumbai
BSE Limited, Mumbai.



R. MUTHU KRISHNAN, FCS
Practicing Company Secretary
CP NO: 3033
FCS NO: 6775

	No. of shares	% of paid up Capital
10. Paid up Capital	12,88,87,743 Equity shares	100.00
11. Listed Capital (Exchange Wise) Bombay Stock Exchange, Mumbai and National Stock Exchange	12,88,87,743 Equity Shares	100.00
12. Held in Dematerialized form in NSDL	8,27,31,565 Equity Shares	64.18
13. Held in Dematerialized form in CDSL	4,61,49,878 Equity Shares	35.81
14. Physical	6,300 Equity Shares	0.01
15. Total No of shares (12+13+14)	12,88,87,743	100.00
16. Reasons for difference if any:	NIL	
17. Certifying the Details of changes in share capital during the quarter under consideration		

During the quarter ended December 31, 2024 the company allotted 81,77,068 equity shares carrying a face value of Rs 2 each at an issue price of Rs.468 each on November 7, 2024 by way of preferential allotment.

18. Register of members is updated YES

19. Reference of previous quarter with regard to excess dematerialized share if any,
NOT APPLICABLE

20. Has the company resolved a matter mentioned in point no.19 above the current quarter? If not, reason why?

NOT APPLICABLE

21. Total no of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with reasons for delay.

NIL


R. MUTHU KRISHNAN, FCS
 Practicing Company Secretary
 CP NO: 3033
 FCS NO: 6775

22. Name, Telephone no. of the Compliance Officer of the company.

Mr. Ankit Poddar
Company Secretary
2nd Floor, 313, Refex Towers,
Sterling Road, Valluvar Kottam High Road,
Nungambakkam, Chennai – 600 034
Tel 044- 35040050

23. Name Address and Tel no. of Auditor.

Mr. R Muthu Krishnan
Practicing Company Secretary
New No.33 (Old no.17)
School View Road, R K Nagar
Chennai- 600 028.
Tel: 044 -24614932
MEMBERSHIP NO: FCS 6775
COP NO: 3033
PR NO.2048/2022

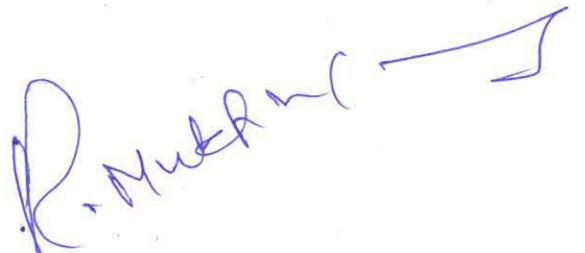
24. Appointment of Common Agency for the share registry work

M/S. Cameo Corporate Services Limited
Subramaniam Building, No.1, Club House Road,
Chennai – 600 002.

25. Any other details that the Auditor may like to provide.

NIL

DATE: 21.01.2025
UDIN NO: F006775F003747699


R. MUTHU KRISHNAN
PRACTICING COMPANY SECRETARY
FCS 6775; COP 3033
PR NO.2048/2022

