



Date: September 23, 2025

The Department of Corporate Services

BSE Limited
Ground Floor, P.J Towers
Dalal Street, Fort
Mumbai – 400001, India

National Stock Exchange of India

Listing Department, Exchange Plaza, Plot
No. C-1, Block G, Bandra Kurla Complex,
Bandra (E)
Mumbai – 400051, India

Sub: Application under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed composite Scheme of Amalgamation and Arrangement amongst Refex Green Mobility Limited ('Transferor Company') and Refex industries Limited ('Transferee Company' or 'Demerged Company') and Refex Mobility Limited ('Resulting Company') and their respective shareholders and creditors pursuant to the provisions of section 230 to 232 read with other applicable provisions, if any, of the Companies Act, 2013. ("Scheme")

Ref: Financial details of the Transferor Company for the previous 3 (three) years as per the standalone audited financials:

Dear Sir/Madam,

In connection with the above application, the financial details of the Transferor Company i.e. Refex Green Mobility Limited for the previous 3 (three) years on the basis of standalone audited financial statements are as follows:

Name of the company: Refex Green Mobility Limited – Standalone ('Transferor Company')

(Rs. In Lakhs)

Particulars	Latest financials as on 30 June 2025	As per last Audited Financial Year-FY 24-25	1 year prior to the last Audited Financial Year-FY 23-24	2 years prior to the last Audited Financial Year - FY 22-23
Equity Paid up Capital	8,000.00	8,000.00	750.00	10.00
Reserves and surplus (excluding share warrant and OCI)	(2,341.29)	(1,159.96)	(496.38)	(0.28)
Net Worth	5,658.71	6,840.04	253.62	9.72
Miscellaneous Expenditure	-	-	-	-
Secured Loans/Borrowings	7,452.64	7,164.23	2,096.06	-
Unsecured Loans/Borrowings	2,180.00	1,427.00	1,400.00	25.00
Fixed Assets	14,582.85	6,571.59	5,199.06	-
Income from Operations	1,671.92	2,897.62	1,231.77	-
Total Income	1,799.81	4,140.95	1,408.44	-
Total Expenditure	3,396.19	5,037.69	2,079.84	0.28
Profit before Tax	(1,596.38)	(896.74)	(671.40)	(0.28)
Profit after Tax	(1,181.32)	(663.58)	(496.11)	(0.28)
Cash profit (PAT+ Depreciation)	(340.61)	398.12	(24.28)	(0.28)
EPS	(3.96)	(2.23)	(11.97)	(0.28)
Book value	7.07	8.55	3.38	9.72

Yours Sincerely

For Refex Green Mobility Limited



Uthayakumar Lalitha

Director

DIN: 07331094



Refex Green Mobility Limited

(Wholly-Owned Subsidiary of Refex Industries Limited)

CIN:U74909TN2023PLC158849