



Date: September 23, 2025

The Department of Corporate Services
BSE Limited
Ground Floor, P.J Towers
Dalal Street, Fort
Mumbai – 400001, India
Scrip Code - 532884

National Stock Exchange of India
Listing Department, Exchange Plaza, Plot
No. C-1, Block G, Bandra Kurla Complex,
Bandra (E)
Mumbai – 400051, India
Symbol: Refex Industries Limited

Sub: Application under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed composite Scheme of Amalgamation and Arrangement amongst Refex Green Mobility Limited ('Transferor Company') and Refex industries Limited ('Transferee Company or Demerged Company') and Refex Mobility Limited ('Resulting Company') and their respective shareholders and creditors pursuant to the provisions of section 230 to 232 read with other applicable provisions, if any, of the Companies Act, 2013. ("Scheme")

Ref: Financial details of the Transferee Company/Demerged Company for the previous 3 (three) years as per the standalone audited financials:

Dear Sir/Madam,

In connection with the above application, the financial details of the Transferee Company/Demerged Company i.e. Refex Industries Limited for the previous 3 (three) years on the basis of standalone audited financial statements are as follows:

Name of the company: Refex Industries Limited – Standalone ('Transferee Company'/'Demerged Company')

(Rs. In lakhs)

Particulars	Latest financials as on 30 June 2025	As per last Audited Financial Year-FY 24-25	1 year prior to the last Audited Financial Year-FY 23-24	2 years prior to the last Audited Financial Year - FY 22-23
Equity Paid up Capital	2,585.61	2,583.65	2,313.63	2,210.70
Reserves and surplus (excluding share warrant and OCI)	1,10,458.84	1,07,110.29	44,994.34	29,253.27
Net Worth	1,13,044.45	1,09,693.94	47,307.97	31,463.97
Miscellaneous Expenditure	-	-	-	-
Secured Loans/Borrowings	13,944.52	9,686.33	9,620.08	8,158.02
Unsecured Loans/Borrowings	-	-	-	-
Fixed Assets	20,181.01	20,473.15	15,281.53	15,000.90
Income from Operations	36,586.90	2,43,001.62	1,37,055.78	1,62,914.96
Total Income	37,721.00	2,48,251.51	1,38,870.46	1,63,743.74
Total Expenditure	33,587.00	2,24,182.82	1,25,700.00	1,48,080.12
Profit before Tax	4,134.00	24,068.69	13,170.46	15,638.89
Profit after Tax	3,297.09	18,941.10	10,094.72	11,606.35
Cash profit (PAT+ Depreciation)	3,690.47	20,007.41	10,974.96	12,295.39
EPS	2.56	15.46	9.12	10.78
Book value	87.44	84.91	40.90	28.47

Yours Sincerely

For Refex Industries Limited

Ankit Poddar

Ankit Poddar

Company Secretary

ICSI Membership No: A-25443



Refex Industries Limited
A Refex Group Company

CIN: L45200TN2002PLC049801



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Ref: Financial details of the Transferee Company/Demerged Company for the previous 3 (three) years as per the consolidated audited financials:

Dear Sir/Madam,

In connection with the above application, the financial details of the Transferee Company/Demerged Company i.e. Refex Industries Limited for the previous 3 (three) years on the basis of consolidated audited financial statements are as follows:

Name of the company: Refex Industries Limited – Consolidated ('Transferee Company'/'Demerged Company')

(Rs. in lakhs)

Particulars	Latest financials as on 30 June 2025	As per last Audited Financial Year-FY 24-25	1 year prior to the last Audited Financial Year-FY 23-24	2 years prior to the last Audited Financial Year - FY 22-23
Equity Paid up Capital	2,585.61	2,583.65	2,313.63	2,210.70
Reserves and surplus (excluding share warrant and OCI)	1,05,468.85	1,03,385.10	44,197.69	29,252.99
Net Worth	1,08,054.46	1,05,968.75	46,511.32	31,463.69
Miscellaneous Expenditure	-	-	-	-
Secured Loans/Borrowings	21,579.01	17,033.13	11,716.13	8,158.02
Unsecured Loans/Borrowings	130.84	134.46	-	25.00
Fixed Assets	36,967.57	36,262.46	21,272.01	15,000.89
Income from Operations	38,386.29	2,46,766.31	1,38,287.03	1,62,914.96
Total Income	39,451.29	2,51,802.12	1,40,099.65	1,63,743.74
Total Expenditure	37,031.77	2,31,810.76	1,27,966.46	1,48,080.39
Profit before Tax	2,419.52	19,991.36	12,133.19	15,638.62
Profit after Tax	2,037.27	15,838.35	9,297.87	11,606.08
Cash profit (PAT+ Depreciation)	3,451.16	19,094.74	10,652.09	12,295.12
EPS	1.58	12.93	8.40	10.78
Book value	83.58	82.03	40.21	28.46

Yours Sincerely

For Refex Industries Limited

Ankit Poddar

Company Secretary

ICSI Membership No: A-25443



Refex Industries Limited
A Refex Group Company

CIN: L45200TN2002PLC049601