



To,

The BSE Ltd. 1 st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 Security Code: 532884	The National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, C – 1, Block G Bandra – Kurla Complex, Bandra (E) Mumbai – 400051 Symbol: REFEX
--	---

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for ("Listing Regulations") the proposed Composite Scheme of Amalgamation and Arrangement amongst Refex Green Mobility Limited ("Transferor Company") and Refex Industries Limited ("Transferee Company" or "Demerged Company") and Refex Mobility Limited ("Resulting Company") and their respective shareholders ("the Scheme").

Dear Sir/ Madam,

The Company i.e., the Demerged Company states that, it has not issued any listed debt securities, therefore, there has not been any past defaults of listed debt obligations by the Demerged Company.

We further confirm that, there are no listed debt obligations of the other entities forming part of Scheme.

For Refex Industries Limited


 Ankit Poddar

Company Secretary and Compliance Officer
 ICSI Membership No: A-25443



Date: September 22, 2025

Place: Chennai

Refex Industries Limited
 A Refex Group Company

CIN: L45200TN2002PLC049601

Registered Office: 2nd Floor, No.313, Refex Towers, Sterling Road,
 Valluvar Kottam High Road, Nungambakkam, Chennai, Tamil Nadu 600 034
 P: 044 - 3504 0050 | E: cscompliance@refex.co.in | W: www.refex.co.in

Factory: No.1/171, Old Mahabalipuram Road,
 Thiruporur – 603 110, Chengalpattu District, Tamil Nadu
 P: 044 2744 5295 | E: info@refex.co.in | W: www.refex.co.in