

refex

To,

The BSE Ltd. 1 st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 Security Code: 532884	The National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, C – 1, Block G Bandra – Kurla Complex, Bandra (E) Mumbai – 400051 Symbol: REFEX
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Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for ("Listing Regulations") the proposed Composite Scheme of Amalgamation and Arrangement amongst Refex Green Mobility Limited ("Transferor Company") and Refex Industries Limited ("Transferee Company" or "Demerged Company") and Refex Mobility Limited ("Resulting Company") and their respective shareholders and creditors pursuant to the provisions of section 230 to 232 read with other applicable provisions, if any, of the Companies Act, 2013. ("Scheme")

Dear Sir/ Madam,

In connection with the above application, we hereby confirm that:

We have initiated the process of obtaining the '**No-Objection Certificate**' from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A(2)(k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Stock Exchange before the receipt of the No-objection letter from your office in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Refex Industries Limited



Ankit Poddar
Company Secretary and Compliance Officer
ICSI Membership No: A-25443



Date: September 22, 2025

Place: Chennai

Refex Industries Limited
A Refex Group Company

CIN: L45200TN2002PLC049601

Registered Office: 2nd Floor, No.313, Refex Towers, Sterling Road,
Valluvar Kottam High Road, Nungambakkam, Chennai, Tamil Nadu 600 034
P: 044 - 3504 0050 | E: csc@refex.co.in | W: www.refex.co.in

Factory: No.1/171, Old Mahabalipuram Road,
Thiruporur – 603 110, Chengalpattu District, Tamil Nadu
P: 044 2744 5295 | E: info@refex.co.in | W: www.refex.co.in



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1st Floor, New Trading Wing, Rotunda Building
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai – 400001

The National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor, C – 1, Block G Bandra –
Kurla Complex, Bandra (E) Mumbai – 400051

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For **Refex Green Mobility Limited**

Uthayakumar Lalitha
Director
DIN: 07331094



Date: September 22, 2025

Place: Chennai

Refex Green Mobility Limited
(Wholly-Owned Subsidiary of Refex Industries Limited)

CIN:U74909TN2023PLC158B49