

General information about company	
Scrip code	532884
NSE Symbol	REFEX
MSEI Symbol	NOTLISTED
ISIN	INE056I01025
Name of the company	REFEX INDUSTRIES LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Capital Restructuring
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	03-10-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	03-10-2025
Shareholding pattern filed under	Regulation 31 (1) (c)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	Yes	Yes	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	Yes	No	Yes	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	Yes	Yes		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	Yes			

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	2.29
As on the end of previous 1st quarter	100	2.59
As on the end of previous 2nd quarter	100	2.17
As on the end of previous 3rd quarter	100	1.97
As on the end of previous 4th quarter	100	2.45

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	
								No of Voting (XIV) Rights						Total as a % of (A+B+C)
(A)	Promoter & Promoter Group	1	76523085			76523085	55.92	76523085		76523085	55.92		7945000	
(B)	Public	89599	60332522			60332522	44.08	60332522		60332522	44.08		3225000	2576881
(C)	Non Promoter-Non Public													
(C1)	Shares underlying DRs													
(C2)	Shares held by Employee Trusts													
	Total	89600	136855607			136855607	100	136855607		136855607	100		11170000	2576881

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	56.09	10000000	13.07	20816274	27.2					20816274	27.2	76523085			
(B)	Public	43.91											60326222	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100	10000000	7.31	20816274	15.21					20816274	15.21	136849307	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. of Shares Underlying Outstanding Warrants (XC)	
								No of Voting (XIV) Rights			Total as a % of Total Voting rights				
								Class eg: X	Class eg: Y	Total					
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group														
(1)	Indian														
(a)	Individuals/Hindu undivided Family	0	0			0	0	0		0	0		7945000		
(d)	Any Other (specify)	1	76523085			76523085	55.92	76523085		76523085	55.92		0		
Sub-Total (A)(1)		1	76523085			76523085	55.92	76523085		76523085	55.92		7945000		
(2)	Foreign														
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		1	76523085			76523085	55.92	76523085		76523085	55.92		7945000		
B	Table III - Statement showing shareholding pattern of the Public shareholder														
(1)	Institutions (Domestic)														
(a)	Mutual Funds	5	177709			177709	0.13	177709		177709	0.13		0	C	
(c)	Alternate Investment Funds	1	10530			10530	0.01	10530		10530	0.01		0	C	
Sub-Total (B)(1)		6	188239			188239	0.14	188239		188239	0.14		0	C	
(2)	Institutions (Foreign)														
(d)	Foreign Portfolio Investors Category I	45	1937145			1937145	1.42	1937145		1937145	1.42		0	C	
(e)	Foreign Portfolio Investors Category II	8	252992			252992	0.18	252992		252992	0.18		0	C	
Sub-Total (B)(2)		53	2190137			2190137	1.6	2190137		2190137	1.6		0	C	
(3)	Central Government / State Government(s)														
(4)	Non-institutions														
(b)	Directors and their relatives (excluding independent directors and nominee directors)	1	36975			36975	0.03	36975		36975	0.03		550000	C	
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	1	420585			420585	0.31	420585		420585	0.31		0	C	
(f)	Investor Education and Protection Fund (IEPF)	1	1095			1095	0	1095		1095	0		0	C	
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	86606	34205489			34205489	24.99	34205489		34205489	24.99		854699	C	
(h)	Resident Individuals holding nominal share capital in	54	11089903			11089903	8.1	11089903		11089903	8.1		0	C	

	excess of Rs. 2 lakhs													
(i)	Non Resident Indians (NRIs)	1187	942932			942932	0.69	942932		942932	0.69		0	0
(j)	Foreign Nationals	1	6000			6000	0	6000		6000	0		0	0
(l)	Bodies Corporate	326	9180201			9180201	6.71	9180201		9180201	6.71		1581196	0
(m)	Any Other (specify)	1363	2070966			2070966	1.51	2070966		2070966	1.51		239105	2
Sub-Total (B)(4)		89540	57954146			57954146	42.35	57954146		57954146	42.35		3225000	2
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		89599	60332522			60332522	44.08	60332522		60332522	44.08		3225000	2
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder													
Total (A+B+C2)		89600	136855607			136855607	100	136855607		136855607	100		11170000	2
Total (A+B+C)		89600	136855607			136855607	100	136855607		136855607	100		11170000	2

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the Shareholders (I)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categoriz		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sul cat (ii)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/Hindu undivided Family	5.28	0	0	0	0					0	0	0			
(d)	Any Other (specify)	50.81	10000000	13.07	20816274	27.2					20816274	27.2	76523085			
Sub-Total (A)(1)		56.09	10000000	13.07	20816274	27.2					20816274	27.2	76523085			
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		56.09	10000000	13.07	20816274	27.2					20816274	27.2	76523085			
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	0.12											177709	0	0	
(c)	Alternate Investment Funds	0.01											10530	0	0	
Sub-Total (B)(1)		0.12											188239	0	0	
(2)	Institutions (Foreign)															
(d)	Foreign Portfolio Investors Category I	1.29											1937145	0	0	
(e)	Foreign Portfolio Investors Category II	0.17											252992	0	0	
Sub-Total (B)(2)		1.45											2190137	0	0	
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(b)	Directors and their relatives (excluding independent directors and nominee directors)	0.39											36975	0	0	
(d)	Relatives of promoters (other than ‘immediate relatives’ of promoters disclosed under ‘Promoter and Promoter Group’ category)	0.28											420585	0	0	
(f)	Investor Education and Protection Fund (IEPF)	0											1095	0	0	

(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	23.28											34205189	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	7.36											11089903	0	0
(i)	Non Resident Indians (NRIs)	0.63											942932	0	0
(j)	Foreign Nationals	0											0	0	0
(l)	Bodies Corporate	7.15											9180201	0	0
(m)	Any Other (specify)	3.24											2070966	0	0
Sub-Total (B)(4)		42.33											57947846	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		43.91											60326222	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder														
Total (A+B+C2)		100	10000000	7.31									136849307		
Total (A+B+C)		100	10000000	7.31	20816274	15.21					20816274	15.21	136849307		

Individuals/Hindu undivided Family						
Sr. No.	1	2	3	4	5	
Name of the Shareholders (I)	UGAMDEVI JAIN	TARACHAND JAIN	ANIL JAIN T	DIMPLE JAIN	YASH JAIN	Click here to go back
PAN (II)	AAHPJ0840J	AAFPJ8044C	AADPA8582A	AEIPD3757K	AFAPY2745M	Total
No. of fully paid up equity shares held (IV)	0	0	0	0	0	0
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	0	0	0	0	0	0
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0	0	0	0	0
Number of Voting Rights held in each class of securities (IX)						
Class eg:X	0	0	0	0	0	0
Total	0	0	0	0	0	0
Total as a % of Total Voting rights	0	0	0	0	0	0
No. of Shares Underlying Outstanding Warrants (XB)	2650000	0	0	2650000	2645000	7945000
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	2650000	0	0	2650000	2645000	7945000
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	2650000	0	0	2650000	2645000	7945000
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	1.76	0	0	1.76	1.76	5.28
Number of Locked in shares (XIII)						
No. (a)	0	0	0	0	0	0
As a % of total Shares held (b)	0	0	0	0	0	0
Number of Shares pledged (XIV)						
No. (a)	0	0	0	0	0	0
As a % of total Shares held (b)	0	0	0	0	0	0
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)						
No. (a)	0	0	0	0	0	0
As a % of total Shares held (b)	0	0	0	0	0	0
Number of equity shares held in dematerialized form (XVIII)	0	0	0	0	0	0
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type	Promoter Group	Promoter	Promoter	Promoter Group	Promoter Group	

Any Other (specify)		
Sr. No.	1	
Category	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	REFEX HOLDING PRIVATE LIMITED	
PAN (II)	AANCS8003K	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	76523085	76523085
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	76523085	76523085
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	55.92	55.92
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	76523085	76523085
Total	76523085	76523085
Total as a % of Total Voting rights	55.92	55.92
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	76523085	76523085
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	50.81	50.81
Number of Locked in shares (XIII)		
No. (a)	10000000	10000000
As a % of total Shares held (b)	13.07	13.07
Number of Shares pledged (XIV)		
No. (a)	20816274	20816274
As a % of total Shares held (b)	27.2	27.2
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		
No. (a)	20816274	20816274
As a % of total Shares held (b)	27.2	27.2
Number of equity shares held in dematerialized form (XVIII)	76523085	76523085
Reason for not providing PAN		
Reason for not providing PAN		

Shareholder type	Promoter	
------------------	----------	--

Bodies Corporate		
Sr. No.	1	
Name of the Shareholders (I)	NETWORK18 MEDIA AND INVESTMENTS LTD	Click here to go back
PAN (II)	AABCS2472G	Total
No. of fully paid up equity shares held (IV)	1375000	1375000
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1375000	1375000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1	1
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	1375000	1375000
Total	1375000	1375000
Total as a % of Total Voting rights	1	1
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. Of Outstanding ESOP Granted (XC)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1375000	1375000
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	0.91	0.91
Number of equity shares held in dematerialized form (XIV)	1375000	1375000
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Any Other (specify)					
Sr. No.	1	2	3	4	
Category	Clearing Members	HUF	LLP	ESOP or ESOS or ESPS	
Category / More than 1 percentage	Category	Category	Category	Category	
Name of the Shareholders (I)					Click here to go back
PAN (II)					Total
No. of the Shareholders (I)	4	1322	37	0	1363
No. of fully paid up equity shares held (IV)	6002	1851836	213128	0	2070966
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	6002	1851836	213128	0	2070966
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	1.35	0.16	0	1.51
Number of Voting Rights held in each class of securities (IX)					
Class eg: X	6002	1851836	213128	0	2070966
Total	6002	1851836	213128	0	2070966
Total as a % of Total Voting rights	0	1.35	0.16	0	1.51
No. of Shares Underlying Outstanding Warrants (XB)	0	0	0	0	0
No. Of Outstanding ESOP Granted (XC)	0	0	0	2576881	2576881
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0	0	2576881	2576881
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	6002	1851836	213128	2576881	4647847
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	0	1.23	0.14	1.71	3.08
Number of equity shares held in dematerialized form (XIV)	6002	1851836	213128	0	2070966
Reason for not providing PAN					
Reason for not providing PAN					
Sub-categorization of shares					
Shareholding (No. of shares) under					
Sub-category (i)	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0

Significant Beneficial Owners														
Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ exercise of right of the reporting company, whether direct or indirect			
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:			
											Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control
1	ANIL JAIN T	AADPA8582A		India		Refex Holding Pvt Ltd Formerly Sherisha Technologies Pvt Ltd	AANCS8003K		India		47	47	47	Yes
Total:											47	47	47	

