

| General information about company                                                          |                          |
|--------------------------------------------------------------------------------------------|--------------------------|
| Scrip code                                                                                 | 532884                   |
| NSE Symbol                                                                                 | REFEX                    |
| MSEI Symbol                                                                                | NOTLISTED                |
| ISIN                                                                                       | INE056I01025             |
| Name of the company                                                                        | REFEX INDUSTRIES LIMITED |
| Whether company is SME                                                                     | No                       |
| Class of Security                                                                          | Equity Shares            |
| Type of report                                                                             | Quarterly                |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-09-2025               |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                          |
| Shareholding pattern filed under                                                           | Regulation 31 (1) (b)    |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                       |

| Declaration |                                                                                                  |        |                             |                    |                          |
|-------------|--------------------------------------------------------------------------------------------------|--------|-----------------------------|--------------------|--------------------------|
| Sr. No.     | Particular                                                                                       | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                                  | No     | No                          | No                 | No                       |
| 2           | Whether the Listed Entity has issued any Convertible Securities ?                                | No     | No                          | No                 | No                       |
| 3           | Whether the Listed Entity has issued any Warrants ?                                              | Yes    | Yes                         | Yes                | No                       |
| 4           | Whether Listed Entity has granted any ESOPs, which are outstanding?                              | Yes    | No                          | Yes                | No                       |
| 5           | Whether the Listed Entity has any shares against which depository receipts are issued?           | No     | No                          | No                 | No                       |
| 6           | Whether the Listed Entity has any shares in locked-in?                                           | Yes    | Yes                         | No                 | No                       |
| 7           | Whether any shares held by promoters are encumbered under "Pledged"?                             | Yes    | Yes                         |                    |                          |
| 8           | Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?            | No     | No                          |                    |                          |
| 9           | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? | No     | No                          |                    |                          |
| 10          | Whether company has equity shares with differential voting rights?                               | No     | No                          | No                 | No                       |
| 11          | Whether the listed entity has any significant beneficial owner?                                  | Yes    |                             |                    |                          |

**Table VI - Statement showing foreign ownership limits**

| Particular                            | Approved limits (%) | Limits utilized (%) |
|---------------------------------------|---------------------|---------------------|
| As on shareholding date               | 100                 | 2.44                |
| As on the end of previous 1st quarter | 100                 | 2.59                |
| As on the end of previous 2nd quarter | 100                 | 2.17                |
| As on the end of previous 3rd quarter | 100                 | 1.97                |
| As on the end of previous 4th quarter | 100                 | 2.45                |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |  |           | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstand ESOP Granted (XC) |                         |
|--------------|--------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|--|-----------|------------------------------------------------------------------|----------------------------------------------------|-----------------------------------|-------------------------|
|              |                                |                            |                                              |                                              |                                                   |                                              |                                                                                                     | No of Voting (XIV) Rights                                     |  |           |                                                                  |                                                    |                                   | Total as a % of (A+B+C) |
|              |                                |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |  |           |                                                                  |                                                    |                                   |                         |
| (A)          | Promoter & Promoter Group      | 1                          | 68948085                                     |                                              |                                                   | 68948085                                     | 53.33                                                                                               | 68948085                                                      |  | 68948085  | 53.33                                                            |                                                    | 15520000                          |                         |
| (B)          | Public                         | 89567                      | 60332522                                     |                                              |                                                   | 60332522                                     | 46.67                                                                                               | 60332522                                                      |  | 60332522  | 46.67                                                            |                                                    | 3225000                           | 2576881                 |
| (C)          | Non Promoter-Non Public        |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |  |           |                                                                  |                                                    |                                   |                         |
| (C1)         | Shares underlying DRs          |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |  |           |                                                                  |                                                    |                                   |                         |
| (C2)         | Shares held by Employee Trusts |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |  |           |                                                                  |                                                    |                                   |                         |
|              | Total                          | 89568                      | 129280607                                    |                                              |                                                   | 129280607                                    | 100                                                                                                 | 129280607                                                     |  | 129280607 | 100                                                              |                                                    | 18745000                          | 2576881                 |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIII) |                                 | Number of Shares pledged (XIV) |                                 | Non-Disposal Undertaking (XV) |                                 | Other encumbrances, if any (XVI) |                                 | Total Number of Shares encumbered (XVII) = (XIV+XV+XVI) |                                 | Number of equity shares held in dematerialized form (XVIII) | Sub-categorization of shares |                   |                    |
|--------------|--------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------------|--------------------------------|---------------------------------|-------------------------------|---------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-------------------------------------------------------------|------------------------------|-------------------|--------------------|
|              |                                |                                                                                                                                                       | No. (a)                           | As a % of total Shares held (b) | No. (a)                        | As a % of total Shares held (b) | No. (a)                       | As a % of total Shares held (b) | No. (a)                          | As a % of total Shares held (b) | No. (a)                                                 | As a % of total Shares held (b) |                                                             | Sub-category (i)             | Sub-category (ii) | Sub-category (iii) |
| (A)          | Promoter & Promoter Group      | 56.09                                                                                                                                                 | 10000000                          | 14.5                            | 20816274                       | 30.19                           |                               |                                 |                                  |                                 | 20816274                                                | 30.19                           | 68948085                                                    |                              |                   |                    |
| (B)          | Public                         | 43.91                                                                                                                                                 |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 60326222                                                    | 0                            | 0                 | 0                  |
| (C)          | Non Promoter-Non Public        |                                                                                                                                                       |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
| (C1)         | Shares underlying DRs          |                                                                                                                                                       |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
| (C2)         | Shares held by Employee Trusts |                                                                                                                                                       |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
|              | Total                          | 100                                                                                                                                                   | 10000000                          | 7.74                            | 20816274                       | 16.1                            |                               |                                 |                                  |                                 | 20816274                                                | 16.1                            | 129274307                                                   | 0                            | 0                 | 0                  |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr. No.                                                              | Category & Name of the Shareholders (I)                                                                                       | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |          |                                     | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. of Shares Underlying Outstanding Warrants (XC) |  |
|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|-------------|----------|-------------------------------------|------------------------------------------------------------------|----------------------------------------------------|----------------------------------------------------|--|
|                                                                      |                                                                                                                               |                            |                                              |                                              |                                                   |                                              |                                                                                                     | No of Voting (XIV) Rights                                     |             |          | Total as a % of Total Voting rights |                                                                  |                                                    |                                                    |  |
|                                                                      |                                                                                                                               |                            |                                              |                                              |                                                   |                                              |                                                                                                     | Class eg: X                                                   | Class eg: Y | Total    |                                     |                                                                  |                                                    |                                                    |  |
| A                                                                    | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group                                          |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |          |                                     |                                                                  |                                                    |                                                    |  |
| (1)                                                                  | Indian                                                                                                                        |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |          |                                     |                                                                  |                                                    |                                                    |  |
| (a)                                                                  | Individuals/Hindu undivided Family                                                                                            | 0                          | 0                                            |                                              |                                                   | 0                                            | 0                                                                                                   | 0                                                             |             | 0        | 0                                   |                                                                  | 7945000                                            |                                                    |  |
| (d)                                                                  | Any Other (specify)                                                                                                           | 1                          | 68948085                                     |                                              |                                                   | 68948085                                     | 53.33                                                                                               | 68948085                                                      |             | 68948085 | 53.33                               |                                                                  | 7575000                                            |                                                    |  |
| Sub-Total (A)(1)                                                     |                                                                                                                               | 1                          | 68948085                                     |                                              |                                                   | 68948085                                     | 53.33                                                                                               | 68948085                                                      |             | 68948085 | 53.33                               |                                                                  | 15520000                                           |                                                    |  |
| (2)                                                                  | Foreign                                                                                                                       |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |          |                                     |                                                                  |                                                    |                                                    |  |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |                                                                                                                               | 1                          | 68948085                                     |                                              |                                                   | 68948085                                     | 53.33                                                                                               | 68948085                                                      |             | 68948085 | 53.33                               |                                                                  | 15520000                                           |                                                    |  |
| B                                                                    | Table III - Statement showing shareholding pattern of the Public shareholder                                                  |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |          |                                     |                                                                  |                                                    |                                                    |  |
| (1)                                                                  | Institutions (Domestic)                                                                                                       |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |          |                                     |                                                                  |                                                    |                                                    |  |
| (a)                                                                  | Mutual Funds                                                                                                                  | 5                          | 179640                                       |                                              |                                                   | 179640                                       | 0.14                                                                                                | 179640                                                        |             | 179640   | 0.14                                |                                                                  | 0                                                  |                                                    |  |
| (c)                                                                  | Alternate Investment Funds                                                                                                    | 1                          | 10530                                        |                                              |                                                   | 10530                                        | 0.01                                                                                                | 10530                                                         |             | 10530    | 0.01                                |                                                                  | 0                                                  |                                                    |  |
| Sub-Total (B)(1)                                                     |                                                                                                                               | 6                          | 190170                                       |                                              |                                                   | 190170                                       | 0.15                                                                                                | 190170                                                        |             | 190170   | 0.15                                |                                                                  | 0                                                  |                                                    |  |
| (2)                                                                  | Institutions (Foreign)                                                                                                        |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |          |                                     |                                                                  |                                                    |                                                    |  |
| (d)                                                                  | Foreign Portfolio Investors Category I                                                                                        | 48                         | 1956691                                      |                                              |                                                   | 1956691                                      | 1.51                                                                                                | 1956691                                                       |             | 1956691  | 1.51                                |                                                                  | 0                                                  |                                                    |  |
| (e)                                                                  | Foreign Portfolio Investors Category II                                                                                       | 8                          | 253755                                       |                                              |                                                   | 253755                                       | 0.2                                                                                                 | 253755                                                        |             | 253755   | 0.2                                 |                                                                  | 0                                                  |                                                    |  |
| Sub-Total (B)(2)                                                     |                                                                                                                               | 56                         | 2210446                                      |                                              |                                                   | 2210446                                      | 1.71                                                                                                | 2210446                                                       |             | 2210446  | 1.71                                |                                                                  | 0                                                  |                                                    |  |
| (3)                                                                  | Central Government / State Government(s)                                                                                      |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |          |                                     |                                                                  |                                                    |                                                    |  |
| (4)                                                                  | Non-institutions                                                                                                              |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |          |                                     |                                                                  |                                                    |                                                    |  |
| (b)                                                                  | Directors and their relatives (excluding independent directors and nominee directors)                                         | 1                          | 36975                                        |                                              |                                                   | 36975                                        | 0.03                                                                                                | 36975                                                         |             | 36975    | 0.03                                |                                                                  | 550000                                             |                                                    |  |
| (d)                                                                  | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) | 1                          | 420585                                       |                                              |                                                   | 420585                                       | 0.33                                                                                                | 420585                                                        |             | 420585   | 0.33                                |                                                                  | 0                                                  |                                                    |  |
| (f)                                                                  | Investor Education and Protection Fund (IEPF)                                                                                 | 1                          | 1095                                         |                                              |                                                   | 1095                                         | 0                                                                                                   | 1095                                                          |             | 1095     | 0                                   |                                                                  | 0                                                  |                                                    |  |
| (g)                                                                  | Resident Individuals holding nominal share capital up to Rs. 2 lakhs                                                          | 86574                      | 34175306                                     |                                              |                                                   | 34175306                                     | 26.43                                                                                               | 34175306                                                      |             | 34175306 | 26.43                               |                                                                  | 854699                                             |                                                    |  |
| (h)                                                                  | Resident Individuals holding nominal share capital in                                                                         | 54                         | 11122031                                     |                                              |                                                   | 11122031                                     | 8.6                                                                                                 | 11122031                                                      |             | 11122031 | 8.6                                 |                                                                  | 0                                                  |                                                    |  |

|                                                           |                                                                                               |       |           |  |  |           |       |           |  |           |       |  |          |   |
|-----------------------------------------------------------|-----------------------------------------------------------------------------------------------|-------|-----------|--|--|-----------|-------|-----------|--|-----------|-------|--|----------|---|
|                                                           | excess of Rs. 2 lakhs                                                                         |       |           |  |  |           |       |           |  |           |       |  |          |   |
| (i)                                                       | Non Resident Indians (NRIs)                                                                   | 1180  | 939208    |  |  | 939208    | 0.73  | 939208    |  | 939208    | 0.73  |  | 0        | 0 |
| (j)                                                       | Foreign Nationals                                                                             | 1     | 6000      |  |  | 6000      | 0     | 6000      |  | 6000      | 0     |  | 0        | 0 |
| (l)                                                       | Bodies Corporate                                                                              | 327   | 9179698   |  |  | 9179698   | 7.1   | 9179698   |  | 9179698   | 7.1   |  | 1581196  | 0 |
| (m)                                                       | Any Other (specify)                                                                           | 1366  | 2051008   |  |  | 2051008   | 1.59  | 2051008   |  | 2051008   | 1.59  |  | 239105   | 2 |
| Sub-Total (B)(4)                                          |                                                                                               | 89505 | 57931906  |  |  | 57931906  | 44.81 | 57931906  |  | 57931906  | 44.81 |  | 3225000  | 2 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) |                                                                                               | 89567 | 60332522  |  |  | 60332522  | 46.67 | 60332522  |  | 60332522  | 46.67 |  | 3225000  | 2 |
| C                                                         | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |       |           |  |  |           |       |           |  |           |       |  |          |   |
| Total (A+B+C2 )                                           |                                                                                               | 89568 | 129280607 |  |  | 129280607 | 100   | 129280607 |  | 129280607 | 100   |  | 18745000 | 2 |
| Total (A+B+C )                                            |                                                                                               | 89568 | 129280607 |  |  | 129280607 | 100   | 129280607 |  | 129280607 | 100   |  | 18745000 | 2 |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr. No.                                                              | Category & Name of the Shareholders (I)                                                                                       | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIII) |                                 | Number of Shares pledged (XIV) |                                 | Non-Disposal Undertaking (XV) |                                 | Other encumbrances, if any (XVI) |                                 | Total Number of Shares encumbered (XVII) = (XIV+XV+XVI) |                                 | Number of equity shares held in dematerialized form (XVIII) | Sub-categoriz    |              |  |
|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------------|--------------------------------|---------------------------------|-------------------------------|---------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-------------------------------------------------------------|------------------|--------------|--|
|                                                                      |                                                                                                                               |                                                                                                                                                         | No. (a)                           | As a % of total Shares held (b) | No. (a)                        | As a % of total Shares held (b) | No. (a)                       | As a % of total Shares held (b) | No. (a)                          | As a % of total Shares held (b) | No. (a)                                                 | As a % of total Shares held (b) |                                                             | Sub-category (i) | Sul cat (ii) |  |
| A                                                                    | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group                                          |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                  |              |  |
| (1)                                                                  | Indian                                                                                                                        |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                  |              |  |
| (a)                                                                  | Individuals/Hindu undivided Family                                                                                            | 5.28                                                                                                                                                    | 0                                 | 0                               | 0                              | 0                               |                               |                                 |                                  |                                 | 0                                                       | 0                               | 0                                                           |                  |              |  |
| (d)                                                                  | Any Other (specify)                                                                                                           | 50.81                                                                                                                                                   | 10000000                          | 14.5                            | 20816274                       | 30.19                           |                               |                                 |                                  |                                 | 20816274                                                | 30.19                           | 68948085                                                    |                  |              |  |
| Sub-Total (A)(1)                                                     |                                                                                                                               | 56.09                                                                                                                                                   | 10000000                          | 14.5                            | 20816274                       | 30.19                           |                               |                                 |                                  |                                 | 20816274                                                | 30.19                           | 68948085                                                    |                  |              |  |
| (2)                                                                  | Foreign                                                                                                                       |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                  |              |  |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |                                                                                                                               | 56.09                                                                                                                                                   | 10000000                          | 14.5                            | 20816274                       | 30.19                           |                               |                                 |                                  |                                 | 20816274                                                | 30.19                           | 68948085                                                    |                  |              |  |
| B                                                                    | Table III - Statement showing shareholding pattern of the Public shareholder                                                  |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                  |              |  |
| (1)                                                                  | Institutions (Domestic)                                                                                                       |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                  |              |  |
| (a)                                                                  | Mutual Funds                                                                                                                  | 0.12                                                                                                                                                    |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 179640                                                      | 0                | 0            |  |
| (c)                                                                  | Alternate Investment Funds                                                                                                    | 0.01                                                                                                                                                    |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 10530                                                       | 0                | 0            |  |
| Sub-Total (B)(1)                                                     |                                                                                                                               | 0.13                                                                                                                                                    |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 190170                                                      | 0                | 0            |  |
| (2)                                                                  | Institutions (Foreign)                                                                                                        |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                  |              |  |
| (d)                                                                  | Foreign Portfolio Investors Category I                                                                                        | 1.3                                                                                                                                                     |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 1956691                                                     | 0                | 0            |  |
| (e)                                                                  | Foreign Portfolio Investors Category II                                                                                       | 0.17                                                                                                                                                    |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 253755                                                      | 0                | 0            |  |
| Sub-Total (B)(2)                                                     |                                                                                                                               | 1.47                                                                                                                                                    |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 2210446                                                     | 0                | 0            |  |
| (3)                                                                  | Central Government / State Government(s)                                                                                      |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                  |              |  |
| (4)                                                                  | Non-institutions                                                                                                              |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                  |              |  |
| (b)                                                                  | Directors and their relatives (excluding independent directors and nominee directors)                                         | 0.39                                                                                                                                                    |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 36975                                                       | 0                | 0            |  |
| (d)                                                                  | Relatives of promoters (other than ‘immediate relatives’ of promoters disclosed under ‘Promoter and Promoter Group’ category) | 0.28                                                                                                                                                    |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 420585                                                      | 0                | 0            |  |
| (f)                                                                  | Investor Education and Protection Fund (IEPF)                                                                                 | 0                                                                                                                                                       |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 1095                                                        | 0                | 0            |  |



|                                                           |                                                                                               |       |          |      |          |      |  |  |  |  |          |      |           |   |   |
|-----------------------------------------------------------|-----------------------------------------------------------------------------------------------|-------|----------|------|----------|------|--|--|--|--|----------|------|-----------|---|---|
| (g)                                                       | Resident Individuals holding nominal share capital up to Rs. 2 lakhs                          | 23.26 |          |      |          |      |  |  |  |  |          |      | 34175006  | 0 | 0 |
| (h)                                                       | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs                   | 7.39  |          |      |          |      |  |  |  |  |          |      | 11122031  | 0 | 0 |
| (i)                                                       | Non Resident Indians (NRIs)                                                                   | 0.62  |          |      |          |      |  |  |  |  |          |      | 939208    | 0 | 0 |
| (j)                                                       | Foreign Nationals                                                                             | 0     |          |      |          |      |  |  |  |  |          |      | 0         | 0 | 0 |
| (l)                                                       | Bodies Corporate                                                                              | 7.15  |          |      |          |      |  |  |  |  |          |      | 9179698   | 0 | 0 |
| (m)                                                       | Any Other (specify)                                                                           | 3.23  |          |      |          |      |  |  |  |  |          |      | 2051008   | 0 | 0 |
| Sub-Total (B)(4)                                          |                                                                                               | 42.32 |          |      |          |      |  |  |  |  |          |      | 57925606  | 0 | 0 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) |                                                                                               | 43.91 |          |      |          |      |  |  |  |  |          |      | 60326222  | 0 | 0 |
| C                                                         | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |       |          |      |          |      |  |  |  |  |          |      |           |   |   |
| Total (A+B+C2 )                                           |                                                                                               | 100   | 10000000 | 7.74 |          |      |  |  |  |  |          |      | 129274307 |   |   |
| Total (A+B+C )                                            |                                                                                               | 100   | 10000000 | 7.74 | 20816274 | 16.1 |  |  |  |  | 20816274 | 16.1 | 129274307 |   |   |

| Individuals/Hindu undivided Family                                                                                                                      |                |                |             |                |                |                                       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------|-------------|----------------|----------------|---------------------------------------|
| Sr. No.                                                                                                                                                 | 1              | 2              | 3           | 4              | 5              |                                       |
| Name of the Shareholders (I)                                                                                                                            | UGAMDEVI JAIN  | TARACHAND JAIN | ANIL JAIN T | DIMPLE JAIN    | YASH JAIN      | <a href="#">Click here to go back</a> |
| PAN (II)                                                                                                                                                | AAHPJ0840J     | AAFPJ8044C     | AADPA8582A  | AEIPD3757K     | AFAPY2745M     | Total                                 |
| No. of fully paid up equity shares held (IV)                                                                                                            | 0              | 0              | 0           | 0              | 0              | 0                                     |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)                                                                                                          | 0              | 0              | 0           | 0              | 0              | 0                                     |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                     | 0              | 0              | 0           | 0              | 0              | 0                                     |
| Number of Voting Rights held in each class of securities (IX)                                                                                           |                |                |             |                |                |                                       |
| Class eg:X                                                                                                                                              | 0              | 0              | 0           | 0              | 0              | 0                                     |
| Total                                                                                                                                                   | 0              | 0              | 0           | 0              | 0              | 0                                     |
| Total as a % of Total Voting rights                                                                                                                     | 0              | 0              | 0           | 0              | 0              | 0                                     |
| No. of Shares Underlying Outstanding Warrants (XB)                                                                                                      | 2650000        | 0              | 0           | 2650000        | 2645000        | 7945000                               |
| No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)                                             | 2650000        | 0              | 0           | 2650000        | 2645000        | 7945000                               |
| Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)                                            | 2650000        | 0              | 0           | 2650000        | 2645000        | 7945000                               |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2) | 1.76           | 0              | 0           | 1.76           | 1.76           | 5.28                                  |
| Number of Locked in shares (XIII)                                                                                                                       |                |                |             |                |                |                                       |
| No. (a)                                                                                                                                                 | 0              | 0              | 0           | 0              | 0              | 0                                     |
| As a % of total Shares held (b)                                                                                                                         | 0              | 0              | 0           | 0              | 0              | 0                                     |
| Number of Shares pledged (XIV)                                                                                                                          |                |                |             |                |                |                                       |
| No. (a)                                                                                                                                                 | 0              | 0              | 0           | 0              | 0              | 0                                     |
| As a % of total Shares held (b)                                                                                                                         | 0              | 0              | 0           | 0              | 0              | 0                                     |
| Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)                                                                                                 |                |                |             |                |                |                                       |
| No. (a)                                                                                                                                                 | 0              | 0              | 0           | 0              | 0              | 0                                     |
| As a % of total Shares held (b)                                                                                                                         | 0              | 0              | 0           | 0              | 0              | 0                                     |
| Number of equity shares held in dematerialized form (XVIII)                                                                                             | 0              | 0              | 0           | 0              | 0              | 0                                     |
| Reason for not providing PAN                                                                                                                            |                |                |             |                |                |                                       |
| Reason for not providing PAN                                                                                                                            |                |                |             |                |                |                                       |
| Shareholder type                                                                                                                                        | Promoter Group | Promoter       | Promoter    | Promoter Group | Promoter Group |                                       |

| Any Other (specify)                                                                                                                                      |                               |                                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|---------------------------------------|
| Sr. No.                                                                                                                                                  | 1                             |                                       |
| Category                                                                                                                                                 | Bodies Corporate              | <a href="#">Click here to go back</a> |
| Name of the Shareholders (I)                                                                                                                             | REFEX HOLDING PRIVATE LIMITED |                                       |
| PAN (II)                                                                                                                                                 | AANCS8003K                    | Total                                 |
| No. of the Shareholders (I)                                                                                                                              | 1                             | 1                                     |
| No. of fully paid up equity shares held (IV)                                                                                                             | 68948085                      | 68948085                              |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)                                                                                                           | 68948085                      | 68948085                              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                      | 53.33                         | 53.33                                 |
| Number of Voting Rights held in each class of securities (IX)                                                                                            |                               |                                       |
| Class eg: X                                                                                                                                              | 68948085                      | 68948085                              |
| Total                                                                                                                                                    | 68948085                      | 68948085                              |
| Total as a % of Total Voting rights                                                                                                                      | 53.33                         | 53.33                                 |
| No. of Shares Underlying Outstanding Warrants (XB)                                                                                                       | 7575000                       | 7575000                               |
| No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)                                              | 7575000                       | 7575000                               |
| Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)                                             | 76523085                      | 76523085                              |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 50.81                         | 50.81                                 |
| Number of Locked in shares (XIII)                                                                                                                        |                               |                                       |
| No. (a)                                                                                                                                                  | 10000000                      | 10000000                              |
| As a % of total Shares held (b)                                                                                                                          | 14.5                          | 14.5                                  |
| Number of Shares pledged (XIV)                                                                                                                           |                               |                                       |
| No. (a)                                                                                                                                                  | 20816274                      | 20816274                              |
| As a % of total Shares held (b)                                                                                                                          | 30.19                         | 30.19                                 |
| Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)                                                                                                  |                               |                                       |
| No. (a)                                                                                                                                                  | 20816274                      | 20816274                              |
| As a % of total Shares held (b)                                                                                                                          | 30.19                         | 30.19                                 |
| Number of equity shares held in dematerialized form (XVIII)                                                                                              | 68948085                      | 68948085                              |
| Reason for not providing PAN                                                                                                                             |                               |                                       |
| Reason for not providing PAN                                                                                                                             |                               |                                       |

|                  |          |  |
|------------------|----------|--|
| Shareholder type | Promoter |  |
|------------------|----------|--|

| Bodies Corporate                                                                                                                                        |                                     |                                       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------------------------------------|
| Sr. No.                                                                                                                                                 | 1                                   |                                       |
| Name of the Shareholders (I)                                                                                                                            | NETWORK18 MEDIA AND INVESTMENTS LTD | <a href="#">Click here to go back</a> |
| PAN (II)                                                                                                                                                | AABCS2472G                          | Total                                 |
| No. of fully paid up equity shares held (IV)                                                                                                            | 1375000                             | 1375000                               |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)                                                                                                          | 1375000                             | 1375000                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                     | 1.06                                | 1.06                                  |
| Number of Voting Rights held in each class of securities (IX)                                                                                           |                                     |                                       |
| Class eg: X                                                                                                                                             | 1375000                             | 1375000                               |
| Total                                                                                                                                                   | 1375000                             | 1375000                               |
| Total as a % of Total Voting rights                                                                                                                     | 1.06                                | 1.06                                  |
| No. of Shares Underlying Outstanding Warrants (XB)                                                                                                      | 0                                   | 0                                     |
| No. Of Outstanding ESOP Granted (XC)                                                                                                                    | 0                                   | 0                                     |
| No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)                                             | 0                                   | 0                                     |
| Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)                                         | 1375000                             | 1375000                               |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2) | 0.91                                | 0.91                                  |
| Number of equity shares held in dematerialized form (XIV)                                                                                               | 1375000                             | 1375000                               |
| Reason for not providing PAN                                                                                                                            |                                     |                                       |
| Reason for not providing PAN                                                                                                                            |                                     |                                       |
| Sub-categorization of shares                                                                                                                            |                                     |                                       |
| Shareholding (No. of shares) under                                                                                                                      |                                     |                                       |
| Sub-category (i)                                                                                                                                        | 0                                   | 0                                     |
| Sub-category (ii)                                                                                                                                       | 0                                   | 0                                     |
| Sub-category (iii)                                                                                                                                      | 0                                   | 0                                     |

| Any Other (specify)                                                                                                                                      |                  |          |          |                      |                                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|----------|----------|----------------------|---------------------------------------|
| Sr. No.                                                                                                                                                  | 1                | 2        | 3        | 4                    |                                       |
| Category                                                                                                                                                 | Clearing Members | HUF      | LLP      | ESOP or ESOS or ESPS |                                       |
| Category / More than 1 percentage                                                                                                                        | Category         | Category | Category | Category             |                                       |
| Name of the Shareholders (I)                                                                                                                             |                  |          |          |                      | <a href="#">Click here to go back</a> |
| PAN (II)                                                                                                                                                 |                  |          |          |                      | Total                                 |
| No. of the Shareholders (I)                                                                                                                              | 3                | 1326     | 37       | 0                    | 1366                                  |
| No. of fully paid up equity shares held (IV)                                                                                                             | 684              | 1840224  | 210100   | 0                    | 2051008                               |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)                                                                                                           | 684              | 1840224  | 210100   | 0                    | 2051008                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                      | 0                | 1.42     | 0.16     | 0                    | 1.58                                  |
| Number of Voting Rights held in each class of securities (IX)                                                                                            |                  |          |          |                      |                                       |
| Class eg: X                                                                                                                                              | 684              | 1840224  | 210100   | 0                    | 2051008                               |
| Total                                                                                                                                                    | 684              | 1840224  | 210100   | 0                    | 2051008                               |
| Total as a % of Total Voting rights                                                                                                                      | 0                | 1.42     | 0.16     | 0                    | 1.58                                  |
| No. of Shares Underlying Outstanding Warrants (XB)                                                                                                       | 0                | 0        | 0        | 0                    | 0                                     |
| No. Of Outstanding ESOP Granted (XC)                                                                                                                     | 0                | 0        | 0        | 2576881              | 2576881                               |
| No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)                                              | 0                | 0        | 0        | 2576881              | 2576881                               |
| Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)                                          | 684              | 1840224  | 210100   | 2576881              | 4627889                               |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 0                | 1.22     | 0.14     | 1.71                 | 3.07                                  |
| Number of equity shares held in dematerialized form (XIV)                                                                                                | 684              | 1840224  | 210100   | 0                    | 2051008                               |
| Reason for not providing PAN                                                                                                                             |                  |          |          |                      |                                       |
| Reason for not providing PAN                                                                                                                             |                  |          |          |                      |                                       |
| Sub-categorization of shares                                                                                                                             |                  |          |          |                      |                                       |
| Shareholding (No. of shares) under                                                                                                                       |                  |          |          |                      |                                       |
| Sub-category (i)                                                                                                                                         | 0                | 0        | 0        | 0                    | 0                                     |
| Sub-category (ii)                                                                                                                                        | 0                | 0        | 0        | 0                    | 0                                     |
| Sub-category (iii)                                                                                                                                       | 0                | 0        | 0        | 0                    | 0                                     |

| Significant Beneficial Owners |                    |            |                                            |             |                                                           |                                                              |            |                                            |             |                                                           |                                                                              |               |                                                            |                 |
|-------------------------------|--------------------|------------|--------------------------------------------|-------------|-----------------------------------------------------------|--------------------------------------------------------------|------------|--------------------------------------------|-------------|-----------------------------------------------------------|------------------------------------------------------------------------------|---------------|------------------------------------------------------------|-----------------|
| Sr. No.                       | Details of the SBO |            |                                            |             |                                                           | Details of the registered owner                              |            |                                            |             |                                                           | Details of holding/ exercise of right o the reporting company, whether direc |               |                                                            |                 |
|                               | Name               | PAN        | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name                                                         | PAN        | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of:                                                        |               |                                                            |                 |
|                               |                    |            |                                            |             |                                                           |                                                              |            |                                            |             |                                                           | Shares                                                                       | Voting rights | Rights on distributable dividend or any other distribution | Exerc of contro |
| 1                             | ANIL JAIN T        | AADPA8582A |                                            | India       |                                                           | Refex Holding Pvt Ltd Formerly Sherisha Technologies Pvt Ltd | AANCS8003K |                                            | India       |                                                           | 47                                                                           | 47            | 47                                                         | Yes             |
| Total:                        |                    |            |                                            |             |                                                           |                                                              |            |                                            |             |                                                           | 47                                                                           | 47            | 47                                                         |                 |

