

Date: January 07, 2026

The BSE Limited 1 st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001, Maharashtra, India Scrip Code: 532884	The National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, C – 1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051, Maharashtra, India Symbol: REFEX
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Subject: Submission of Reconciliation of Share Capital Audit Report as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, for the 3rd Quarter ended December 31, 2025.

Dear Sir(s)/Madam,

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed herewith the “**Reconciliation of Share Capital Audit Report**” of Refex Industries Limited for the 3rd Quarter ended December 31, 2025., issued by FCS A. Mohan Kumar, Mohan Kumar & Associates, Company Secretaries in Practice.

Thanking you.

Yours faithfully,
For & on behalf of **Refex Industries Limited**

Ankit Poddar

Company Secretary and Compliance Officer
ACS- 25443

Encl: As mentioned above

Refex Industries Limited
A Refex Group Company

CIN: L45200TN2002PLC049601

REFEX INDUSTRIES LIMITED

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	December 31, 2025
2. ISIN	INE056I01025
3. Face Value	₹2/- each
4. Name of the Company	Refex Industries Limited
5. Registered Office Address	2 nd Floor, Refex Towers, Sterling Road Signal, 313, Valluvar Kottam High Road, Nungambakkam, Chennai – 600034, Tamil Nadu
6. Correspondence Address	2 nd Floor, Refex Towers, Sterling Road Signal, 313, Valluvar Kottam High Road, Nungambakkam, Chennai – 600034, Tamil Nadu
7. Telephone & Fax Nos.	T: 044 – 35040050
8. E - mail address	investor.relations@refex.co.in
9. Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Limited, Mumbai BSE Limited, Mumbai
10. Issued Capital	13,71,29,532
11. Listed Capital (Exchange-wise: BSE Limited) (as per company records)	13,71,29,532
12. Held in dematerialised form in CDSL	5,54,44,784
13. Held in dematerialised form in NSDL	8,16,78,448
14. Physical	6,300
15. Total No. of shares (12+13+14)	13,71,29,532
16. Reasons for difference if any, between (10&11), (10&15), (11&15):	100.00
Total no. of securityholders as on end of the quarter*	NA
	99,908

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
ESOP	2,73,925	Applied	NSE & BSE	Yes	Yes	NA
Conversion of warrants into equity shares on preferential basis	75,75,000	Applied	NSE & BSE	Yes	Yes	NA

18. Register of Members is updated (Yes / No), If not, updated up to which date **YES**

19. Reference of previous quarter with regard to excess dematerialised shares, if any. **NIL**

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? **NA**

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company **Mr. Ankit Poddar**
Membership No.: ACS-25443
Tel 044- 35040050

23. Name, Address, Tel. & Fax No., Registered Number of the Practising Company Secretary **A. Mohan Kumar**
Membership No.: FCS 4347
COP No.: 19145
Practicing Company Secretary
Flat No: F-1, Sudarsan Apartments,
Plot No: 72, VGP Selva Nagar,
Second Main Road, Velachery,
Chennai – 600042 Tamil Nadu
Contact No.: 9003012871
E: needamohan@gmail.com

24. Appointment of common agency for share registry work; if yes (name & address) **Cameo Corporate Services Ltd**
Subramaniam Building No. 1,
Club House Road, Chennai,
Tamil Nadu,600002
E: cameo@cameoindia.com/
invester@cameoindia.com
W: <https://cameoindia.com/>

25. Any other details that the auditor may like to provide.
(e.g., BIFR company & delisting from SE, etc.) NIL

For Mohan Kumar & Associates

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DHAN
MOHAN
KUMAR

Digitally signed
by
ARAVAMUDHAN
MOHAN KUMAR
Date: 2026.01.07
11:41:58 +05'30'

A. Mohan Kumar

Practicing Company Secretary
Membership Number: FCS 4347
Certificate of Practice Number: 19145
Peer Review Certificate Number: 2205/2022
UDIN: **F004347G003165142**

Place: Chennai
Date: January 07, 2026